

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security: 532729
3.	Share Holding Pattern Filed under: Reg. <del>31(1)(a)</del> /Reg. 31(1)(b)/Reg. <del>31(1)(c)</del>
	a. If under 31(1)(b) then indicate the report for Quarter ending 30.06.2022
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :05/07/2022 NSDL : 30/06/2022 CDSL :30/06/2022

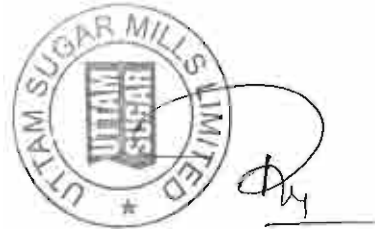


**Uttam Sugar Mills Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: x	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	18	28341886	0	0	28341886	74.3138	28341886	0	28341886	74.3138	0	74.3138	0	0.0000	6000000	21.170000	28341886
(B)	Public	25474	9796234	0	0	9796234	25.6862	9796234	0	9796234	25.6862	0	25.6862	0	0.0000	NA	NA	9554139
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	25492	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	6000000	15.732200	37896025

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**Uttam Sugar Mills Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

1	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
										No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
										Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)				
(a)	Indian			14	5010505	0	0	5010505	13.1378	5010505	0	5010505	13.1378	0	13.1378	0	0.0000	0	0.0000	5010505
	Individuals / Hindu Undivided Family																			
	Raj Kumar Adlakha	Promoters	AJZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	4.2598	0	0.0000	0	0.0000	1624610
	Ranjan Adlakha	Promoters	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	3.9135	0	0.0000	0	0.0000	1492550
	Shomna Adlakha	Promoters	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	2.2823	0	0.0000	0	0.0000	870410
	Ranjana Chopra	Promoters	AAFPCC296R	1	373300	0	0	373300	0.9788	373300	0	373300	0.9788	0	0.9788	0	0.0000	0	0.0000	373300
	Rajan Adlakha	Promoters	ADEPA1936C	1	323455	0	0	323455	0.8481	323455	0	323455	0.8481	0	0.8481	0	0.0000	0	0.0000	323455
	Rajni Babbar	Promoters	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.3669	0	0.0000	0	0.0000	139910
	Sunayna Sunna Adlakha	Promoters	BQJPA0659P	1	114856	0	0	114856	0.3012	114856	0	114856	0.3012	0	0.3012	0	0.0000	0	0.0000	114856
	Shanta	Promoters	AMEPSS81J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.1573	0	0.0000	0	0.0000	60000
	Jai Adlakha	Promoters	AXUPA5278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0110	0	0.0000	0	0.0000	4200
	Raj Kumar Adlakha Huf	Promoters	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0108	0	0.0000	0	0.0000	4104
	Balram Adlakha	Promoters	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0081	0	0.0000	0	0.0000	3100
	Sonia Adlakha	Promoters	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	0	0.0000	10
	Bharat Adlakha	Promoters	AKPPA0317B	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Saiesha Adlakha	Promoters	AKPPA4439G	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government / State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	61.1760	0	0.0000	6000000	25.7164	23331381
	Bodies Corporate			6	23331381	0	0	23331381	61.1760	23331381	0	23331381	61.1760	0	61.1760	0	0.0000	6000000	25.7164	23331381
	Uttam Adlakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	42.7426	0	0.0000	0	0.0000	16301224
	Lipi Boilers Private Limited	Promoter Group	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	9.2165	0	0.0000	2950000	83.9260	3515000
	Uttam Industrial Engineering Private Limited	Promoter Group	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	7.2106	0	0.0000	2750000	100.0000	2750000
	New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.9981	0	0.0000	0	0.0000	380650
	Uttam Sucrotech Limited	Promoter Group	AAACU4042K	1	314267	0	0	314267	0.8240	314267	0	314267	0.8240	0	0.8240	0	0.0000	300000	95.4602	314267
	Shubham Sugars Limited	Promoter Group	AAICS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.1842	0	0.0000	0	0.0000	70240
	Sub Total (A)(1)			20	28341886	0	0	28341886	74.3138	28341886	0	28341886	74.3138	0	74.3138	0	0.0000	6000000	21.1701	28341886
2	Foreign																			
(a)	Individuals (Non-Resident individuals / Foreign individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)			20	28341886	0	0	28341886	74.3138	28341886	0	28341886	74.3138	0	74.3138	0	0.0000	6000000	21.1701	28341886

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

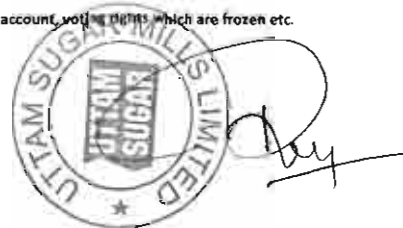
(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI [Substantial Acquisition of Shares and Takeovers] Regulations, 2011.

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**Uttam Sugar Mills Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi) =	(xii)		(xiii)		(xiv)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		4	158449	0	0	158449	0.4155	158449	0	158449	0.4155	0	0.4155	0	0.0000	NA	NA	158449
(f)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		4	158449	0	0	158449	0.4155	158449	0	158449	0.4155	0	0.4155	0	0.0000	NA	NA	158449
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0



3	Non-Institutions																		
(a)	Individuals		0	0										0		NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	24602	3693022	0	0	3693022	9.6833	3693022	0	3693022	9.6833	0	9.6833	0	0.0000	NA	NA	3687627	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	27	4406451	0	0	4406451	11.5539	4406451	0	4406451	11.5539	0	11.5539	0	0.0000	NA	NA	4169951	
	Anil Kumar Goel	AAJPG2552Q	1816000	0	0	1816000	4.7616	1816000	0	1816000	4.7616	0	4.7616	0	0.0000	NA	NA	1816000	
	Seema Goel	AHAPG8015A	880000	0	0	880000	2.3074	880000	0	880000	2.3074	0	2.3074	0	0.0000	NA	NA	880000	
	Yogesh Chopra	ABGPC2316L	462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300	
(b)	NBFCs registered with RBI		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Trust Employee		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Any Other (Specify)		841	1538312	0	0	1538312	4.0335	1538312	0	1538312	4.0335	0	4.0335	0	0.0000	NA	NA	1538112
	Hindu Undivided Family		448	643229	0	0	643229	1.6866	643229	0	643229	1.6866	0	1.6866	0	0.0000	NA	NA	643229
	Non Resident Indians (Non Repat)		78	63802	0	0	63802	0.1673	63802	0	63802	0.1673	0	0.1673	0	0.0000	NA	NA	63802
	Non Resident Indians (Repat)		151	92370	0	0	92370	0.2422	92370	0	92370	0.2422	0	0.2422	0	0.0000	NA	NA	92370
	Body Corp-Ltd Liability Partnership		9	5267	0	0	5267	0.0138	5267	0	5267	0.0138	0	0.0138	0	0.0000	NA	NA	5267
	Clearing Member		60	77655	0	0	77655	0.2036	77655	0	77655	0.2036	0	0.2036	0	0.0000	NA	NA	77655
	Bodies Corporate		95	655989	0	0	655989	1.7200	655989	0	655989	1.7200	0	1.7200	0	0.0000	NA	NA	655789
	Vedica Services Private Limited	AACCV8939L	1	470000	0	0	470000	1.2324	470000	0	470000	1.2324	0	1.2324	0	0.0000	NA	NA	470000
	Sub Total (B)(3)		25470	9637785	0	0	9637785	25.2707	9637785	0	9637785	25.2707	0	25.2707	0	0.0000	NA	NA	9395690
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		25474	9796234	0	0	9796234	25.6862	9796234	0	9796234	25.6862	0	25.6862	0	0.0000	NA	NA	9554139

Details of the shareholders acting as persons in Concert Including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/07/2022

NSDL : 30/06/2022

CDSL :30/06/2022



*[Handwritten Signature]*

**Uttam Sugar Mills Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi) =	(xii)		(xiii)		(xiv)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>

**Note :**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/07/2022

NSDL : 30/06/2022

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**Uttam Sugar Mills Limited**

**Table V - Significant Beneficial Owners**

Sr. No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	4.26	4.26		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAAG0405	INDIAN	42.74	42.74		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS39361	INDIAN	0.18	0.18		No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91		No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21		No	No	17-11-2000

