

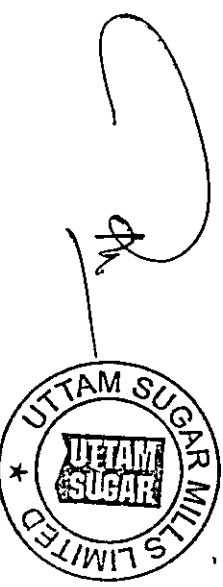
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity:	Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security:	532729
3.	Share Holding Pattern Filed under: Reg-31(1)(a)/Reg: 31(1)(b)/Reg-31(4)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/01/2024      NSDL : 30/12/2023      CDSL :30/12/2023

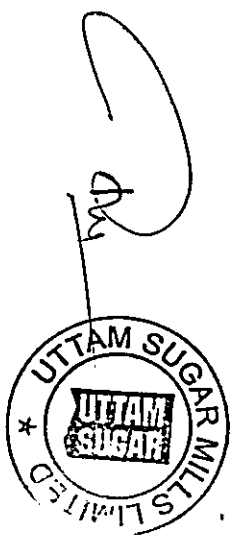


**Uttam Sugar Mills Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held	(VII) = (IV)+(V)+(VI)	Shareholding as a % of total (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Outstanding Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise held	Number of equity shares held in dematerialised form
									Class eg: X	Class eg: Y	Total				(a) No. of shares	(b) As a % of total (a)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)					
(A)	Promoter & Promoter Group	18	27908253	0	0	27908253	73.1768	27908253	0	27908253	73.1768	0	0.0000	0	0.0000	0	0.0000	27908253
(B)	Public	24522	10229867	0	0	10229867	26.8232	10229867	0	10229867	26.8232	0	0.0000	0	0.0000	0	0.0000	10087749
(C)	Non Promoter - Non Public				0				0			0	0.0000	0	0.0000	0	0.0000	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	24540	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	0.0000	0	0.0000	0	0.0000	37996002

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**Uttam Sugar Mills Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Entity Type	PAN	Nos. of shares held	No. of fully paid up shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	(VII) = (IV)+(V)+(VI)+(VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of Total Voting Rights	No. of Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(X) = (VII)+(X)	As a % of (A+B+C2)	Number of shares		Number of Shares pledged or encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form	
											Class eg: X	Class eg: Y						No. of Shares held (a)	As a % of total (a)				
1 Indian																							
Individuals / Hindu Undivided Family																							
Raj Kumar Adilakha	Promoters	AZDK7896C	12	4815139	0	0	4815139	12.6255	4815139	12.6255	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4815139
Ranjana Adilakha	Promoters	AAEP88800E	1	2044610	0	0	2044610	5.3611	2044610	5.3611	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2044610
Shomna Adilakha	Promoter Group	AEPA857P	1	1492550	0	0	1492550	3.9135	1492550	3.9135	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1492550
Sunayna Sumna Adilakha	Promoter Group	ACCPB1027G	1	870410	0	0	870410	2.2823	870410	2.2823	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	870410
Rajni Babbar	Promoter Group	ADPBA0559P	1	139910	0	0	139910	0.3669	139910	0.3669	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	139910
Rajani Sunna Adilakha	Promoters	ADPBA1936C	1	114856	0	0	114856	0.3012	114856	0.3012	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	114856
Shanta	Promoter Group	ANEPS858J	1	60000	0	0	60000	0.1573	60000	0.1573	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	60000
Raj Adilakha	Promoter Group	AXUPA5278K	1	4200	0	0	4200	0.0110	4200	0.0110	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4200
Raj Kumar Adilakha Huf	Promoter Group	AAGH44573R	1	4104	0	0	4104	0.0108	4104	0.0108	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4104
Ranjana Chopra	Promoter Group	AAFC2296R	1	3301	0	0	3301	0.0087	3301	0.0087	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	3301
Bahram Adilakha	Promoter Group	ANVTPA3967E	1	3100	0	0	3100	0.0081	3100	0.0081	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	3100
Sonia Adilakha	Promoter Group	ACBPA8837E	1	10	0	0	10	0.0000	10	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10
Bharat Adilakha	Promoter Group	AKPPA0317B	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Saresha Adilakha	Promoter Group	AKPPA4439G	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Central Government / State Government(s)																							
(c) Financial Institutions / Banks																							
(d) Any Other (Specify)																							
Bodies Corporate																							
Uttam Adilakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	23093114	0	0	23093114	60.5513	23093114	60.5513	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	23093114
Uttam Adilakha Private Limited	Promoters	AAAC1650L	1	16301224	0	0	16301224	42.7426	16301224	42.7426	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	16301224
Uttam Industrial Engineering Private Limited	Promoters	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	7.2106	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2750000
New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0.9981	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	380650
Shubham Sugars Limited	Promoter Group	AAAC5936L	1	145240	0	0	145240	0.3808	145240	0.3808	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	145240
Uttam Suretech Limited	Promoters	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0.0026	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1000
Sub Total (A)(1)			18	27908253	0	0	27908253	73.1768	27908253	73.1768	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27908253
2 Foreign																							
(a) Individuals (Non-Resident Individuals / Foreign Individuals)																							
(b) Government																							
(c) Institutions																							
(d) Foreign Portfolio Investor																							
(e) Any Other (Specify)																							
Sub Total (A)(2)																							
Total Shareholding Of Promoter And Promoter Group																							
(A) = (A)(1)+(A)(2)																							
			18	27908253	0	0	27908253	73.1768	27908253	73.1768	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27908253

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense-account, voting rights which are frozen etc.

Not  
(1) PAN would not be displayed on website of Stock Exchange(s)  
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

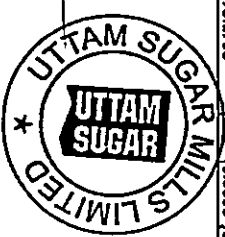
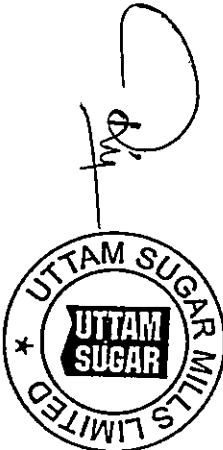


Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up shares held	Partly paid up equity shares held	No. of Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise held	Number of shares of equity held in dematerialised form	Shareholding (No. of shares)			
								Class eg: X	Class Total eg: Y							(i)	(ii)	(iii)	
<b>1 Institutions (Domestic)</b>																			
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(d) Banks		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(e) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(f) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(g) Asset Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(h) Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(i) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(j) Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(k) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
<b>2 Institutions (Foreign)</b>																			
(a) Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(c) Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(d) Foreign Portfolio Investors Category I		8	105065	0	0	105065	0.2755	0	0	0.2755	0	0.2755	0	0.0000	NA	105065	0	0	0
(e) Foreign Portfolio Investors Category II		1	9422	0	0	9422	0.0247	0	0	0.0247	0	0.0247	0	0.0000	NA	9422	0	0	0
Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
(f) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0			
Sub Total (B)(2)		9	114487	0	0	114487	0.3002	0	0	0.3002	0	0.3002	0	0.0000	NA	114487	0	0	0



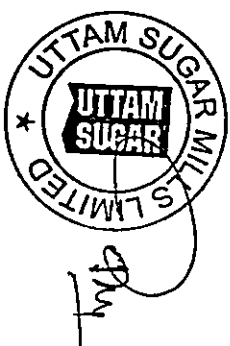
Central Government/ State Government(s)																						
(a)	Central Government / President of India																					
(b)	State Government / Governor																					
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																					
(d)	Sub Total (B)(3)																					
(e)	Non-institutions																					
(f)	Associate companies / Subsidiaries																					
(g)	Directors and their relatives (excluding Independent Directors and nominee Directors)																					
(h)	Key Managerial Personnel																					
(i)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																					
(j)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																					
(k)	Investor Education and Protection Fund (IEPF)																					
(l)	i. Resident Individual holding nominal share capital up to Rs. 2 Lakhs.																					
(m)	ii. Resident Individual holding nominal share capital in excess of Rs. 2 Lakhs.																					
	AAPJG2552Q	1899000	0	0	1899000	4.9793	1899000	0	1899000	4.9793	1899000	0	1899000	4.9793	0	0.0000	N/A	N/A	4544586	0	0	0
	AHAFG8015A	972000	0	0	972000	2.5486	972000	0	972000	2.5486	972000	0	972000	2.5486	0	0.0000	N/A	N/A	1899000	0	0	0
	ABGFC2316L	462300	0	0	462300	1.2122	462300	0	462300	1.2122	462300	0	462300	1.2122	0	0.0000	N/A	N/A	462300	0	0	0
		227	89459	0	0	89459	0.2346	89459	0	89459	0.2346	0	89459	0.2346	0	0.0000	N/A	N/A	89459	0	0	0
		0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	N/A	N/A	0	0	0	0
		0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	N/A	N/A	0	0	0	0
		138	462714	0	0	462714	1.2133	462714	0	462714	1.2133	0	462714	1.2133	0	0.0000	N/A	N/A	462714	0	0	0
		509	738474	0	0	738474	1.9363	738474	0	738474	1.9363	0	738474	1.9363	0	0.0000	N/A	N/A	738474	0	0	0
		15	71812	0	0	71812	0.1883	71812	0	71812	0.1883	0	71812	0.1883	0	0.0000	N/A	N/A	71812	0	0	0
		487	665154	0	0	665154	1.7441	665154	0	665154	1.7441	0	665154	1.7441	0	0.0000	N/A	N/A	665154	0	0	0
		7	1508	0	0	1508	0.0040	1508	0	1508	0.0040	0	1508	0.0040	0	0.0000	N/A	N/A	1508	0	0	0
		24513	10115380	0	0	10115380	26.5230	10115380	0	10115380	26.5230	0	10115380	26.5230	0	0.0000	N/A	N/A	9973262	0	0	0
		24522	10229867	0	0	10229867	26.8232	10229867	0	10229867	26.8232	0	10229867	26.8232	0	0.0000	N/A	N/A	1008774	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0



*[Handwritten signature]*

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
  - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

**Uttam Sugar Mills Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total shares held	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise held		Number of equity shares held in demat form
									In each class of securities	No. of Voting Rights	Total as a % of (A+B+C)			(a) of total Shares held (b)	(a) of total Shares held (b)	As a % of total Shares held (b)		
1 Custodian/DR Holder Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V) + (VI)	(VIII) As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	
2 Total Non-Promoter- Non Public Shareholding	(C) = (C1)+(C2)	0	0	0	0	0	0.0000	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0

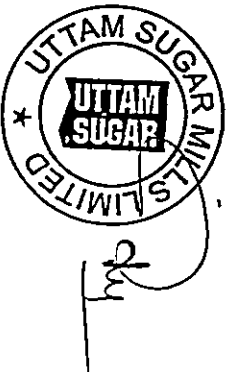
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- (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :03/01/2024

NSDL : 30/12/2023

CDSL : 30/12/2023



**Uttam Sugar Mills Limited**  
**Table V - Significant Beneficial Owners**

Sr. No	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect*:					Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	RAJ KUMAR ADLAKHA	AZPK7896C	INDIAN	5.36	5.36	5.36	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	LIPU BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	Raj Kumar Adlakhia Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
2	RAJAN ADLAKHA	AAEP48800E	Indian	RAJAN ADLAKHA	AAEP48800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEP48800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000



## Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.53
As on the end of previous 1st quarter	100.00	0.59
As on the end of previous 2nd quarter	100.00	1.13
As on the end of previous 3rd quarter	100.00	1.06
As on the end of previous 4th quarter	100.00	1.71

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

