



UTTAM SUGAR MILLS LIMITED

Corporate Office : A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 0120-4525000 E-mail : uttamsugarnoida@gmail.com

May 27, 2022

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

B.S.E. Limited
Listing Department
P.J. Towers,
Dalal Street,
Fort, Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Sub : Annual Secretarial Compliance Report for the year ended 31st March, 2022.

Pursuant to the provisions of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended upto date), please find enclosed herewith the Annual Secretarial Compliance Report as issued by M/s N. K. Rastogi & Associates, Company Secretaries (FCS No. 3685), for the year ended 31st March, 2022.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.


(RAJESH GARG)
Joint Company Secretary & Compliance Officer



ENCL. :- AS ABOVE.

N.K. RASTOGI & ASSOCIATES

Company Secretary in Practice

03 SHANKAR VIHAR, 2ND FLOOR

VIKAS MARG DELHI -110092

PH: 011-45201005 E MAIL: naveen@nkrassociate.com

Secretarial Compliance Report of Uttam Sugar Mills Limited for the year ended 31.03.2022

To,
Uttam Sugar Mills Limited
Village Libberheri,
Tehsil Roorkee,
District Haridwar,
Uttarakhand – 247 667

We, M/s N.K. Rastogi & Associates have examined:

- (a) all the documents and records made available to us and explanation provided by Uttam Sugar Mills Limited (“the listed entity”),
- (b) the filings/ submissions made by the listed entity to the stock exchanges, **(BSE/NSE)**
- (c) website of the listed entity, **(www.uttamsugar.in)**
- (d) any other document/filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31.03.2022 (“Review Period”) in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 ; **(Not Applicable during the year under review)**
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 ; **(Not Applicable during the year under review)**

- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 ; **(Not Applicable during the year under review)**
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013 ; **(Not Applicable during the year under review)**
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ;
- (i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 ;

and circulars/ guidelines issued thereunder.

and based on the above examination, I/We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

| Sr. No | Compliance Requirement (Regulations/ circulars / guidelines including specific clause) | Deviations | Observations/Remarks of the Practicing Company Secretary |
|---------------|---|-------------------|---|
| -- | ----- | ----- | ----- |

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder :

| Sr. No. | Action taken by | Details of violation | Details of action taken E.g. fines, warning letter, debarment, etc. | Observations/remarks of the Practicing Company Secretary, if any. |
|----------------|------------------------|-----------------------------|--|--|
| -- | ----- | ----- | ----- | ----- |

- (d) The listed entity has taken the following actions to comply with the observations made in previous reports.

| Sr. No. | Observations of the Practicing Company Secretary in the previous reports | Observations made in the secretarial compliance report for the year ended 31.03.2021 | Actions taken by the listed entity, if any | Comments of the Practicing Company Secretary on the actions taken by the listed entity |
|----------------|---|---|---|---|
| -- | ----- | ----- | ----- | ----- |

(e) During the year under review no appointment/ re-appointment/ resignation of statutory auditor of the Company had occurred. The Company has complied with Circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019.

**For N.K. RASTOGI & ASSOCIATES
COMPANY SECRETARIES**

**NAVEEN KUMAR
RASTOGI**

Digitally signed by NAVEEN KUMAR RASTOGI
DN: c=IN, postalCode=201016, st=UTTAR PRADESH,
o=GAZABAD, ou=Personal,
serialNumber=8236746536779129518261463956681826745
d5c8d4942a9c51a39a1,
pseudoym=A65D8de9697d59053d64eeed761,
3.5.03=49933030906111687463189725419762376107226
d81c3668710946, email=NAVEEN@NKRASSOCIATE.COM,
cn=NAVEEN KUMAR RASTOGI
Date: 2022.05.26 16:59:05 +05'30'

Place: DELHI
DATE : 26TH May, 2022

UDIN: F003685D000393030

**(NAVEEN K. RASTOGI)
Proprietor
FCS No.: 3685
C P No.: 3785**