

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. Name of Listed Entity: Uttam Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: 532729
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)~~
  - a. If under 31(1)(b) then indicate the report for Quarter ending
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :06/10/2022

NSDL : 30/09/2022

CDSL :30/09/2022



**Uttam Sugar Mills Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares (Underlying Outstanding convertible securities (including Warrants))	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: x	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	18	27963995	0	0	27963995	73.3230	27963995	0	27963995	73.3230	0	73.3230	0	0.0000	0	0.0000	27963995
(B)	Public	24780	10174125	0	0	10174125	26.6770	10174125	0	10174125	26.6770	0	26.6770	0	0.0000	NA	NA	9932030
(C)	Non Promoter - Non Public														0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	24798	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	0	0.0000	37896025

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**Uttam Sugar Mills Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (c)		As a % of total Shares held (d)
									Class eg: X	Class eg: y	Total								
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) + (VIII) As a	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)				
<b>1</b>	<b>Index</b>																		
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>		12	4807399	0	0	4807399	12.6052	4807399	0	4807399	12.6052	0	0.0000	0	0.0000	4807399		
	Raj Kumar Adlakha	Promoters	AJZPK7896C	1	1624610	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	0	0.0000	1624610		
	Ranjan Adlakha	Promoters	AAEPA8800E	1	1492550	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	0	0.0000	1492550		
	Shomna Adlakha	Promoters	AEMPA3857P	1	870410	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410		
	Ranjana Chopra	Promoters	AAFPC2296A	1	373300	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	0	0.0000	373300		
	Rajiv Babbar	Promoters	ACCPB1027G	1	139910	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910		
	Rajan Adlakha	Promoters	ADPEA1936C	1	120349	0	120349	0.3156	120349	0	120349	0.3156	0	0.0000	0	0.0000	120349		
	Sunayo Sunna Adlakha	Promoters	BQJPA0659P	1	114856	0	114856	0.3012	114856	0	114856	0.3012	0	0.0000	0	0.0000	114856		
	Shanta	Promoters	AMEPS8581J	1	60000	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000		
	Jai Adlakha	Promoters	AXJPA5278K	1	4200	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200		
	Raj Kumar Adlakha Huf	Promoters	AAGHR4573R	1	4104	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104		
	Balram Adlakha	Promoters	AWYPA3967F	1	3100	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100		
	Sonia Adlakha	Promoters	ACBPA8837E	1	10	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10		
<b>(b)</b>	<b>Central Government / State Government(s)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(c)</b>	<b>Financial Institutions / Banks</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(d)</b>	<b>Any Other (Specify)</b>		6	23156596	0	0	23156596	60.7177	23156596	0	23156596	60.7177	0	0.0000	0	0.0000	23156596		
	<b>Bodies Corporate</b>		6	23156596	0	0	23156596	60.7177	23156596	0	23156596	60.7177	0	0.0000	0	0.0000	23156596		
	Uttam Adlakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	16301224	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224		
	Ujif Boilers Private Limited	Promoter Group	AAACL1650L	1	3515000	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	0	0.0000	3515000		
	Uttam Industrial Engineering Private Limited	Promoter Group	AAACU10748	1	2750000	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	0	0.0000	2750000		
	New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650		
	Uttam Surotech Limited	Promoter Group	AAACU4042K	1	139482	0	139482	0.3657	139482	0	139482	0.3657	0	0.0000	0	0.0000	139482		
	Shubham Sugars Limited	Promoter Group	AAK33936L	1	70240	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240		
	<b>Sub Total (A)(1)</b>		18	27963995	0	0	27963995	73.3230	27963995	0	27963995	73.3230	0	0.0000	0	0.0000	27963995		
<b>2</b>	<b>Foreign</b>																		
<b>(a)</b>	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(b)</b>	<b>Government</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(c)</b>	<b>Institutions</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(d)</b>	<b>Foreign Portfolio Investor</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
<b>(e)</b>	<b>Any Other (Specify)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
	<b>Sub Total (A)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
	<b>Total Shareholding Of Promoter And Promoter Group (A)-(A)(1)+(A)(2)</b>		18	27963995	0	0	27963995	73.3230	27963995	0	27963995	73.3230	0	0.0000	0	0.0000	27963995		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

[1] PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





4	Non-Institutions			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
	Directors and their relatives (excluding Independent Directors and nominee Directors)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(b)	Key Managerial Personnel		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(c)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(d)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(e)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(f)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.		23923	3689600	0	0	3689600	9.6743	3689600	0	3689600	9.6743	0	9.6743	0	0.0000	NA	NA	3684205	0	0	0
(g)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.		28	4626378	0	0	4626378	12.1306	4626378	0	4626378	12.1306	0	12.1306	0	0.0000	NA	NA	4389873	0	0	0
	And Kumar Goel	AJIN2552Q		1818000	0	0	1818000	4.7669	1818000	0	1818000	4.7669	0	4.7669	0	0.0000	NA	NA	1818000	0	0	0
	Sneha Goel	ANAPG805A		885000	0	0	885000	2.3205	885000	0	885000	2.3205	0	2.3205	0	0.0000	NA	NA	885000	0	0	0
	Yogesh Chopra	ABGPC2316L		462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300	0	0	0
(h)	Non Resident Indians (NRIs)		220	133368	0	0	133368	0.3497	133368	0	133368	0.3497	0	0.3497	0	0.0000	NA	NA	133368	0	0	0
(i)	Foreign Nationals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(j)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(k)	Bodies Corporate		91	618951	0	0	618951	1.6229	618951	0	618951	1.6229	0	1.6229	0	0.0000	NA	NA	618751	0	0	0
	Vedica Services Private Limited	AACCV8939L		470000	0	0	470000	1.2324	470000	0	470000	1.2324	0	1.2324	0	0.0000	NA	NA	470000	0	0	0
(l)	Any Other (Specify)		507	688553	0	0	688553	1.8054	688553	0	688553	1.8054	0	1.8054	0	0.0000	NA	NA	688553	0	0	0
	Body Corp-Ltd Liability Partnership		30	7167	0	0	7167	0.0188	7167	0	7167	0.0188	0	0.0188	0	0.0000	NA	NA	7167	0	0	0
	Hindu Undivided Family		455	645885	0	0	645885	1.6935	645885	0	645885	1.6935	0	1.6935	0	0.0000	NA	NA	645885	0	0	0
	Clearing Member		42	35501	0	0	35501	0.0931	35501	0	35501	0.0931	0	0.0931	0	0.0000	NA	NA	35501	0	0	0
	Sub Total (B)(d)		24769	9756845	0	0	9756845	25.5829	9756845	0	9756845	25.5829	0	25.5829	0	0.0000	NA	NA	9514750	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		24780	10174125	0	0	10174125	26.6770	10174125	0	10174125	26.6770	0	26.6770	0	0.0000	NA	NA	9932990	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

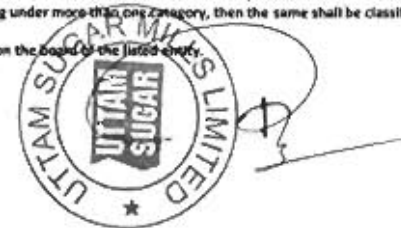
Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling
- (5) Sub-categorization of shares under column no.(IV) will be based on shareholding/no. of shares under the following sub-categories:
  - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

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NSDL : 30/09/2022

CDSL :30/09/2022



**Ottam Sugar Mills Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding & convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (x)		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi) =	(xii)	(xiii)		(xiv)		
1. Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2. Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(Xiii) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :06/10/2022

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**Uttam Sugar Mills Limited**

**Table V - Significant Beneficial Owners**

Sr. No	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (iii)					Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	4.26	4.26		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakh Huf	AAGHR4573R	INDIAN	0.01	0.01		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74		No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.18	0.18		No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91		No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21		No	No	17-11-2000

*[Handwritten Signature]*



*[Handwritten Mark]*

## Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	1.44
As on the end of previous 1st quarter	100.00	0.82
As on the end of previous 2nd quarter	100.00	0.65
As on the end of previous 3rd quarter	100.00	0.35
As on the end of previous 4th quarter	100.00	0.28

**Notes :-**

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

