

(Annexure - II)

FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN

as on financial year ended on 31.03.2019

[Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12(1) of the
Companies (Management & Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

(i)	CIN	:	L99999UR1993PLC032518
(ii)	Registration Date	:	04/10/1993
(iii)	Name of the Company	:	Uttam Sugar Mills Limited
(iv)	Category/Sub-category of the Company	:	Public/ Limited by Shares
(v)	Address of the Registered office & contact detail		Village Libberheri, Tehsil Roorkee, District Haridwar, Uttarakhand - 247667
(vi)	Whether listed company	:	Yes
(vii)	Name , Address & contact details of the Registrar & Transfer Agent, if any.		M/s Link Intime India Private Limited, Noble Heights, 1st Floor, Plot No NH-2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi - 110058.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated :-

Sl. No.	Name and Description of main products/services	NIC Code of the Product/ service	% to total turnover of the company
1	Sugar	10721	85.11

III. PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES

Sl. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% Of Shares held	Applicable Section

NIL

IV. SHAREHOLDING PATTERN (Equity Share capital Break up as % of Total Equity)

(i) Category-wise share holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
(a) Individual/HUF	5,272,204	-	5,272,204	13.82	5,272,204	-	5,272,204	13.82	-
(b) Central Govt.	-	-	-	-	-	-	-	-	-
(c) State Govt(s)	-	-	-	-	-	-	-	-	-
(d) Bodies Corp.	23,331,381	-	23,331,381	61.18	23,331,381	-	23,331,381	61.18	-
(e) Banks/FI	-	-	-	-	-	-	-	-	-
(f) Any Other....	-	-	-	-	-	-	-	-	-
SUB TOTAL(A)(1) :	28,603,585	0	28,603,585	75.00	28,603,585	0	28,603,585	75.00	-
(2) Foreign									
(a) NRIs- Individuals	-	-	-	-	-	-	-	-	-
(b) Other-Individuals	-	-	-	-	-	-	-	-	-
(c) Bodies Corp.	-	-	-	-	-	-	-	-	-
(d) Banks/FI	-	-	-	-	-	-	-	-	-
(e) Any Other....	-	-	-	-	-	-	-	-	-
SUB TOTAL(A)(2) :	-	-	-	-	-	-	-	-	-
Total shareholding of Promoter									
(A)= (A)(1)+(A)(2)	28,603,585	0	28,603,585	75.00	28,603,585	0	28,603,585	75.00	-
B. PUBLIC SHAREHOLDING									
(1) Institutions									
(a) Mutual Funds	-	-	-	-	-	-	-	-	-
(b) Banks/FI	2,305	0	2,305	0.01	191,857	-	191,857	0.50	0.50
(c) Central Govt.	-	-	-	-	-	-	-	-	-
(d) State Govt(s)	-	-	-	-	-	-	-	-	-
(e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
(f) Insurance Companies	-	-	-	-	-	-	-	-	-
(g) FIs	-	-	-	-	-	-	-	-	-
(h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
(i) Others (specify)	-	-	-	-	-	-	-	-	-
SUB TOTAL(B)(1):	2,305	0	2,305	0.01	191,857	0	191,857	0.50	0.50
(2) Non Institutions									
(a) Bodies Corp.	-	-	-	-	-	-	-	-	-
(i) Indian	1,209,449	200	1,209,649	3.17	1,143,090	200	1,143,290	3.00	(0.17)
(ii) Overseas	-	-	-	-	-	-	-	-	-
(b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital upto Rs.1 lakh	2,558,394	8,467	2,566,861	6.73	2,480,195	7,421	2,487,616	6.52	(0.21)
ii) Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	4,510,046	393,500	4,903,546	12.86	4,249,956	373,500	4,623,456	12.12	(0.73)
(c) Others (specify)									
(i) Clearing Member	122,259	-	122,259	0.32	109,627	-	109,627	0.29	(0.03)
(ii) Non-Resident (Repat)	71,503	-	71,503	0.19	89,314	-	89,314	0.23	0.05
(iii) Non-Resident (Non-Repat)	121,727	-	121,727	0.32	25,773	-	25,773	0.07	(0.25)
(iv) Trust	10	-	10	0.00	10	-	10	0.00	-
(v) HUF	536,675	-	536,675	1.41	463,282	-	463,282	1.21	(0.19)
(vi) NBFC	-	-	-	-	400,310	-	400,310	1.05	1.05
SUB TOTAL (B)(2):	9,130,063	402,167	9,532,230	24.99	8,961,557	381,121	9,342,678	24.50	(0.50)
Total Public Shareholding									
(B)= (B)(1)+(B)(2)	9,132,368	402,167	9,534,535	25.00	9,153,414	381,121	9,534,535	25.00	0.00
C. Shares held by Custodian for GDRs & ADRs									
	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	37,735,953	402,167	38,138,120	100.00	37,756,999	381,121	38,138,120	100.00	-

B. Shareholding of Promoters

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Share holding at the end of the year			% change in share holding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
(A) Promoters								
1	Raj Kumar Adlakha	1,624,610	4.26	4.26	1,624,610	4.26	4.26	-
2	Rajan Adlakha	367,010	0.96	0.96	367,010	0.96	0.96	-
3	Ranjan Adlakha	1,492,550	3.91	3.91	1,492,550	3.91	3.91	-
4	Uttam Industrial Engineering Pvt. Ltd	2,750,000	7.21	7.21	2,750,000	7.21	7.21	-
5	Uttam Sucrotech Limited	314,267	0.82	0.79	314,267	0.82	0.79	-
6	Lipi Boilers Private Limited	3,515,000	9.22	7.74	3,515,000	9.22	7.74	-
	Total (A)	10,063,437	26.39	24.87	10,063,437	26.39	24.87	-
(B) Promoter Group (Relatives & Associates)								
7	Sonia Adlakha	10	0.00	-	10	0.00	-	-
8	Shomna Adlakha	870,410	2.28	-	870,410	2.28	-	-
9	Ranjana Chopra	373,300	0.98	-	373,300	0.98	-	-
10	Balram Adlakha	3,100	0.01	-	3,100	0.01	-	-
11	Jai Adlakha	4,200	0.01	-	4,200	0.01	-	-
12	Bharat Adlakha	166,500	0.44	-	166,500	0.44	-	-
13	Saiesha Adlakha	166,500	0.44	-	166,500	0.44	-	-
14	Rajni Babbar	139,910	0.37	-	139,910	0.37	-	-
15	Shanta	60,000	0.16	-	60,000	0.16	-	-
16	Raj Kumar Adlakha [Karta Of R.K. & Sons(HUF)]	4,104	0.01	-	4,104	0.01	-	-
17	Uttam Adlakha & Sons Holdings Pvt Ltd.	16,301,224	42.74	-	16,301,224	42.74	-	-
18	Shubham Sugars Limited	70,240	0.18	-	70,240	0.18	-	-
19	New Castle Finance and Leasing Pvt. Ltd.	380,650	1.00	-	380,650	1.00	-	-
	Total (B)	18,540,148	48.61	-	18,540,148	48.61	-	-
	Total (A + B)	28,603,585	75.00	24.87	28,603,585	75.00	24.87	-

(iii) Change in Promoter's Shareholding (specify if there is no change)

Sl. No.	Name & Type of Transaction	Shareholding at the beginning of the year		Shareholding at the end of the year		Increase / (Decrease) during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Uttam Adlakha & Sons Holdings Private Limited	16301224	42.74	16301224	42.74		
2	Lipi Boilers Private Limited	3515000	9.22	3515000	9.22		
3	Uttam Industrial Engineering Private Limited	2750000	7.21	2750000	7.21		
4	Raj Kumar Adlakha	1624610	4.26	1624610	4.26		
5	Ranjan Adlakha	1492550	3.91	1492550	3.91		
6	Shomna Adlakha	870410	2.28	870410	2.28		
7	New Castle Finance And Leasing Pvt. Ltd	380650	1.00	380650	1.00		
8	Ranjana Chopra	373300	0.98	373300	0.98		
9	Rajan Adlakha	367010	0.96	367010	0.96		
10	Uttam Sucrotech Limited	314267	0.82	314267	0.82		
11	Bharat Adlakha	166500	0.44	166500	0.44		
12	Saiesha Adlakha	166500	0.44	166500	0.44		
13	Rajni Babbar	139910	0.37	139910	0.37		
14	Shubham Sugars Limited	70240	0.18	70240	0.18		
15	Shanta	60000	0.16	60000	0.16		
16	Jai Adlakha	4200	0.01	4200	0.01		
17	Raj Kumar Adlakha [Karta Of R.K. & Sons(HUF)]	4104	0.01	4104	0.01		
18	Balram Adlakha	3100	0.01	3100	0.01		
19	Sonia Adlakha	10	0.00	10	0.00		

No change

(iv) Shareholding Pattern of Top Ten Shareholders (Other Than Directors, Promoters and Holders of GDRs and ADRs)							
Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Shareholding at the end of the year		Increase / (Decrease) during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Anil Kumar Goel	1803000	4.73	1810000	4.75	7000	0.02
2	Seema Goel	886000	2.32	886000	2.32	-	0.00
3	Vedicera Services Private Limited	835040	2.19	835040	2.19	-	0.00
4	Yogesh Chopra	462300	1.21	462300	1.21	-	0.00
5	Saravana Stocks Investments Private Limited	0	0.00	400000	1.05	400000	1.05
5	Anil Kumar Goel (HUF)	428000	1.12	283197	0.74	(144,803)	-0.38
6	Axis Bank Limited	2125	0.01	188125	0.49	186,000	0.49
7	Jai Babbar	141972	0.37	141972	0.37	-	0.00
8	Sohan Lal Arora	137000	0.36	137000	0.36	-	0.00
9	Virender Kumar	122277	0.32	122277	0.32	-	0.00
10	Ankita Babbar	120000	0.31	120000	0.31	-	0.00

(v) Shareholding of Directors and Key Managerial Personnel							
Sl. No.	For Each of the Directors and KMP	Shareholding at the beginning of the year		Shareholding at the end of the year		Increase / (Decrease) during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	Raj Kumar Adlakha, Managing Director	1624610	4.26	1624610	4.26	No Change	

V INDEBTEDNESS

Indebtedness of the company including interest outstanding/accrued but not due for payment

(Rs. In Lakhs)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	76,422.55	705.19	-	77,127.74
ii) Interest due but not paid	-	346.03	-	346.03
iii) Interest accrued but not due	46.86	13.28	-	60.16
Total (i+ii+iii)	76,469.43	1,064.50	-	77,533.93
Change in Indebtedness during the financial year				
* Addition	13,947.20	29.23	-	13,976.43
* Reduction	(18,390.81)	(3.26)	-	(18,394.07)
Net Change	(4,443.61)	25.97	-	(4,417.64)
Indebtedness at the end of the financial year				
i) Principal Amount	71,830.70	701.93	-	72,532.63
ii) Interest due but not paid	-	372.30	-	372.30
iii) Interest accrued but not due	195.12	16.24	-	211.36
Total (i+ii+iii)	72,025.82	1,090.47	-	73,116.29

Note :- Outstanding Loan Amounts has been re-grouped as per IND-AS wherever required.

VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole time Directors and/or Manager:

(Rs. In Lakhs)

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager		Total Amount
1	Gross Salary	Raj Kumar Adlakha, MD	Ashok Kr Aggarwal, WTD	
	(a) Salary as per provisions contained in Section 17(1) of the Income Tax Act, 1961	204.00	38.80	242.80
	(b) Value of perquisites u/s 17(2) Income Tax Act, 1961	11.88	14.74	26.62
	(c) Profits in lieu of salary under section 17(3) Income Tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission - as % of profit - others, specify...	13.00	-	13.00
5	Others, please specify	-	-	-
	Total (A)	228.88	53.54	282.42
	Ceiling as per the Act	5 % of the Net Profit calculated as per Section 198 of the Companies Act, 2013		

B Remuneration to other directors:

(Amount in Rs.)

Sl. No.	Particulars of Remuneration	Name of Directors				Total Amount
1	Independent Directors	R. Vasudevan	G. S. Matta	N.K. Sawhney	Rutuja Rajendra More	
	Fee for attending Board & committee meetings	165,000	105,000	165,000	125,000	560,000
	Commission	-	-	-	-	-
	Others, please specify	-	-	-	-	-
	Total (1)	165,000	105,000	165,000	125,000	560,000
	Overall Ceiling as per the Act	Only sitting fees paid to Non-Executive/Independent Directors				

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

(Rs. In Lakhs)

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total
1	Gross Salary	CEO	Company Secretary	CFO	
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	-	25.91	32.03	57.94
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	-	3.61	17.27	20.88
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission - as % of profit - others, specify...	-	-	-	-
5	Others, please specify	-	-	-	-
	Total	-	29.52	49.30	78.82

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made if any (give details)
A. COMPANY					
Penalty			NIL		
Punishment					
Compounding					
B. DIRECTORS					
Penalty			NIL		
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty			NIL		
Punishment					
Compounding					

For and on behalf of the Board of Directors
FOR UTTAM SUGAR MILLS LIMITED

Place: Noida
Date : 10th August, 2019

(ASHOK KUMAR AGGARWAL)
EXECUTIVE DIRECTOR
(DIN : 05199585)

(RAJ KUMAR ADLAKHA)
MANAGING DIRECTOR
(DIN : 00133256)