

**Uttam Sugar Mills Limited**  
 (Corporate Identity Number (CIN) - L99999UR1993PLC03218)  
 Regd. Office: Village Libherhari, Tehsil Roorkee,  
 District Haridwar, Uttarakhand - 247667  
 Tel.: 0120 - 4525000, website: www.uttamsugar.in  
 e-mail id: investorrelation@uttamsugar.in

**NOTICE OF 26<sup>th</sup> ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE**

**Notice of 26<sup>th</sup> Annual General Meeting**  
 NOTICE is hereby given that the 26<sup>th</sup> Annual General Meeting (AGM) of the Members of the Company will be held on Friday, the 17<sup>th</sup> September, 2021 at 12:00 noon through Video Conferencing / Other Audio Visual Means (VC/OAVM) to transact the business as set out in the Notice of AGM. The Company's 26<sup>th</sup> Annual Report along with notice convening the AGM, have already been sent through electronic mode on 21<sup>st</sup> August, 2021 to all the members whose email ids are registered with the Company and/or Depository Participants in accordance with the circular issued by the Ministry of Corporate Affairs dated 8<sup>th</sup> April, 2020, read with its circulars dated 13<sup>th</sup> April, 2020, 5<sup>th</sup> May, 2020 and 15<sup>th</sup> January, 2021 and circular issued by Securities Exchange Board of India dated 12<sup>th</sup> May, 2020 and 15<sup>th</sup> January, 2021. The Notice of the 26<sup>th</sup> AGM is also available on the website of the Company at [www.uttamsugar.in](http://www.uttamsugar.in). Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) & National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and National Securities Depository Limited at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended upto date and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to Members the facility to cast their vote by electronic means on all the resolutions set forth in the Notice convening the AGM using electronic voting system (remote e-voting as well as e-voting on the day of AGM) provided by National Securities Depository Limited. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. Friday, 10<sup>th</sup> September, 2021 shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

**Manner of e-voting**  
 The remote e-voting period will commence on Monday, 13<sup>th</sup> September, 2021 (9.00 a.m.) and ends on Thursday, 16<sup>th</sup> September, 2021 (5.00 p.m.). During this period, the Members may cast their votes electronically. Voting through remote e-voting will not be permitted beyond 5.00 p.m. on Thursday, 16<sup>th</sup> September, 2021. The remote e-voting module shall be disabled by National Securities Depository Limited for voting thereafter. A member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting. Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting, shall be eligible to vote through e-voting system during the AGM.

**Book Closure**  
 Pursuant to provisions of Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books will remain closed from Saturday, 11<sup>th</sup> September, 2021 to Friday, 17<sup>th</sup> September, 2021 (both days inclusive) for the purpose of 26<sup>th</sup> Annual General Meeting of the Company.

**Other details**  
 Any person, who acquires shares of the company and becomes a shareholder of the Company after the Notice has been sent electronically by the Company and holds shares as on the cut off date, you may refer to the login method explained at step 1 (a) i.e. login method for e-voting and joining virtual meeting for individual shareholders holding securities in DEMAT mode in notice of AGM.

In case of any queries pertaining to e-voting, you may refer to the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the Downloads section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-1020-990 and 1800-2244-30 or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or contact Nivis Corporate LLP, Ms. Swagati at [info@nivis.co.in](mailto:info@nivis.co.in), or may call at 011-45201005 or contact Mr. Rajesh Garg, Joint Company Secretary & Compliance Officer, A-2E, III<sup>rd</sup> Floor, CMA Tower, Sector-24, Noida (U.P.), phone no. 0120-4525000 or e-mail: at [investorrelation@uttamsugar.in](mailto:investorrelation@uttamsugar.in).

By Order of the Board of Directors of the Company  
 For Uttam Sugar Mills Limited  
 (RAJESH GARG)  
 Joint Company Secretary & Compliance Officer  
 (Membership No. FCS-5841)  
 Date: 22<sup>nd</sup> August, 2021  
 Place: Noida

**IN THE MATTER OF AVANTHA POWER & INFRASTRUCTURE LIMITED**

**ADDENDUM TO FORM A - PUBLIC ANNOUNCEMENT**

(Regulation 6 of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS (OTHER THAN FINANCIAL CREDITORS) OF AVANTHA POWER & INFRASTRUCTURE LIMITED**

The Creditors (other than Financial Creditors) of M/s Avantha Power & Infrastructure Limited are called upon to file their claims vide Public Announcement in Form A dated 20<sup>th</sup> August 2021. It is hereby advised that creditors who wish to submit their claims other than by email are requested to send the same to the following address:

**SRIKANTH DWARAKANATH, IRP OF AVANTHA POWER AND INFRASTRUCTURE LIMITED**  
 105, Power Plaza, Lane no 7, Koregaon Park, Pune - 411001, Maharashtra.  
 Creditors who wish to submit their claims by email shall send the same to [irp.apil@gmail.com](mailto:irp.apil@gmail.com).

Sd/-  
**Srikanth Dwarakanath**  
 Interim Resolution Professional  
 IBB/PA-001/IP-P00057/2017-18/10135  
 Date: August 19, 2021  
 Place: Pune

**Invitation for Expression of Interest for sale of certain Movable Assets**

BDO India LLP ("BDO") has been mandated by a group of lenders including various banks, financial institutions, and others ("Lenders") led by State Bank of India ("SBI"), for assisting and advising the Lenders on the bid process and matters incidental thereto in connection with the sale of a Movable Asset which are in the possession of the Lenders.

Particulars	Remarks
Asset being Sold	Under construction ship named Hill 123
Location of the asset	Mahe, Dakshin Kanara, Karnataka
Type of Vessel	Multipurpose
Deadweight	2,900 tons
Useful life of the asset	20 years (not completed)

The auction for above Movable Asset is under "Swiss Challenge Method", based on an existing offer in hand, who will have the right to match the highest bid. The sale shall be on "as is where is", As is what is and "Whichever is lower" and "without recourse" basis. The reserve price will be INR 38,50 Crores and the EMD will be INR 5.00 Crores payable via BGD.

BDO hereby invites expressions of interest ("EOIs") from interested Bidders for sale of the said Movable Asset.

For further details about the bid process, please refer to the Process Document for "Invitation for Expression of Interest" available at: <https://bank.sbi> and click on "SBI in the news" > Auction Notice > SARFAESI & OTHERS

The EOI shall be submitted latest by 6 pm (IST) on September 2, 2021, either electronically or physically to BDO India LLP, The Ruby, Level 9, MW Wing, Sanapati Bapat Marg, Dadar West, Mumbai-400 028.

Scanned copies of the EOI should be submitted via email to [animeshraut@bdo.in](mailto:animeshraut@bdo.in). Subsequently, the original EOI should be sent to the above-mentioned address.

Any EOI received after the above timeline will be considered invalid and shall automatically be rejected. BDO (acting on the instructions of the Lenders) reserves the right to cancel or modify the process and/or disqualify any eligible party, at any stage without assigning any reason and without any liability, and the decision of the Lenders shall be final and binding.

In case of clarifications, please contact Mr. Animesh Hauri on +91 97394 80000 or email at [animeshraut@bdo.in](mailto:animeshraut@bdo.in).

**CLASSIC ELECTRICALS LIMITED**  
 (CIN: L25209MH1985PLC036049)  
 Registered Office: 1301, 13th Floor, Peninsula Business Park, Tower B, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India. Tel No.: 022 - 9003 5555.  
 Fax: 022 - 2206 9056 Website: [www.classicelectricals.co.in](http://www.classicelectricals.co.in)  
 Email-ID: [info@ce742@gmail.com](mailto:info@ce742@gmail.com)

**Results of Postal Ballot**  
 Members of the Company are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, the approval of shareholders, through postal ballot, by way of a special resolution for the voluntary delisting of the equity shares of Classic Electricals Limited from the BSE Limited was sought vide Postal Ballot Notice dated 16<sup>th</sup> day of July 2021. The last date for receipt of the postal ballot form & e-voting was 18<sup>th</sup> day of August 2021.

It is hereby informed that the Scrutinizer has submitted her report on the postal ballot on 19<sup>th</sup> day of August 2021 which has been taken note of by Mr. Sunil Shah, Director and CFO of the Company. Based on the Scrutinizer's Report, Mr. Sunil Shah, Director and CFO of the Company has declared the result of the postal ballot on 20<sup>th</sup> day of August 2021 at 10:30 a.m. at the Registered Office of the Company, stating that the shareholders of the Company have accorded their assent to the Special Resolution for the voluntary delisting of the equity shares of the Company from the BSE Limited. The summary of the results of the Postal Ballot as per Regulation 11(4) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations"), are as under:

**Resolution No.1** Special Resolution as per Delisting Regulations for delisting of Equity Shares of the Company on voluntary basis:

Particulars	Promoters' vote			Public Shareholders' vote		
	No. of ballots & e-voting	No. of Votes	% of total votes	No. of ballots & e-voting	No. of Votes	% of total votes
Total ballot forms/ e-voting received from the shareholders	18	6,34,005	99.63%	11	2,350	0.37%
Less: Invalid Votes	-	-	-	-	-	-
Net Valid Votes	-	-	-	-	-	-
Total no. of votes with assent for the Resolution	13	6,34,005	99.63%	11	2,350	0.37%
Total no. of votes against the resolution (dissenting)	-	-	-	-	-	-

**RESULT**  
 Resolution No.1

Thus, the proposed resolution has been duly approved by the shareholders as a Special Resolution under the Companies Act, 2013 and that the requirement of the Regulation 11(4) of the Delisting Regulations i.e., the numbers of votes cast by public shareholders in favor of the Special Resolution amount to more than the two times of the number of the votes cast by the public shareholders against the Special Resolution.

Consequently, in terms of the Regulation 11(4) of the Delisting Regulations, the Special Resolution shall be deemed to have taken effect.

By the order of the Board of Directors  
 For Classic Electricals Limited  
 Sd/-  
 Sunil Shah  
 Director and CFO  
 DIN: 02775803  
 Place: Mumbai  
 Date: 21<sup>st</sup> day of August, 2021

**International Travel House**  
 INTERNATIONAL TRAVEL HOUSE LIMITED  
 CIN: L63040DL1981PLC011941  
 Registered Office: 'Travel House', T-2, Community Centre, Sheikh Sarai, Phase-I, New Delhi - 110 017  
 Tel: +91 -11 -26017808  
 E-mail: investor\_TH@ith.co.in, Website: [www.internationaltravelhouse.in](http://www.internationaltravelhouse.in)  
 NOTICE

Members are hereby informed that despatch of the Notice of the 40th Annual General Meeting (AGM) of the Company convened for Friday, 17th September, 2021 and the Report and Accounts for the financial year ended 31st March, 2021 to the Members of the Company has been completed on 20th August, 2021 in conformity with the regulatory requirements.

In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Resolutions for consideration at the 40th AGM will be transacted through remote e-voting (facility to cast vote prior to the AGM) and also e-voting during the AGM, for which purpose the services of Central Depository Services (India) Limited ("CDSL") have been engaged by the Company.

Only those Members whose names are recorded in the Register of Members of the Company or in Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Friday, 10th September, 2021 will be entitled to cast their votes by remote e-voting or e-voting during the AGM. Those who are not Members on the cut-off date should accordingly treat the Notice of the AGM as for information purposes only.

**Remote e-voting will commence at 9.00 a.m. on Tuesday, 14th September, 2021 and will end at 5.00 p.m. on Thursday, 16th September, 2021**, when remote e-voting will be blocked by CDSL. Members, who cast their votes by remote e-voting, may attend the AGM but will not be entitled to cast their votes once again.

Persons who become Members of the Company after sending the AGM Notice but on or before the cut-off date may write to CDSL at [helpdesk.evoting@cdsl.co.in](mailto:helpdesk.evoting@cdsl.co.in) or to the Company at [Investor\\_TH@ith.co.in](mailto:Investor_TH@ith.co.in) requesting for user ID and password for remote e-voting or e-voting during the AGM. Members already registered with CDSL for remote e-voting should however use their existing User ID and password for this purpose.

In case of any query/grievance, Members may contact Mr. Rakesh Dalvi, Sr. Manager, CDSL at 022-23058738 and 022-23058542/43 or e-mail at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com). Queries/grievances may also be sent to the email ID [Investor\\_TH@ith.co.in](mailto:Investor_TH@ith.co.in).

The Results of voting will be declared within two working days from the conclusion of the 40th AGM. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website [www.internationaltravelhouse.in](http://www.internationaltravelhouse.in) under the section 'Investor Relations' under 'Shareholder Value' and on CDSL's e-voting website [www.evotingindia.com](http://www.evotingindia.com). Such Results will also be forwarded by the Company to the BSE Limited ("BSE"), where the Company's Shares are listed.

The Notice of the 40th AGM is available on the Company's website ([www.internationaltravelhouse.in](http://www.internationaltravelhouse.in)), CDSL's e-voting website ([www.evotingindia.com](http://www.evotingindia.com)) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)).

International Travel House Limited  
 Meetu Gulati  
 Company Secretary  
 Date: 21st August, 2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



**FINCARE SMALL FINANCE BANK LIMITED**

Our Bank was incorporated as Banas Fincare Private Limited at Palanpur, Gujarat as a private limited company under the Companies Act, 1956, and a certificate of incorporation was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on April 5, 1995. The name of our Bank changed from Banas Fincare Private Limited to Disha Microfin Private Limited as a result of change in management of our Bank and a fresh certificate of incorporation consequent upon change of name was granted by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 26, 2010. On October 7, 2015, our Bank was granted an in-principle approval by the RBI to convert into a small finance bank in the private sector under Section 22 of the Banking Regulation Act, 1949. Subsequently, our Bank was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the EGM held on November 29, 2016, and a certificate of incorporation consequent upon conversion to public limited company was granted by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on December 13, 2016. Thereafter, our Bank was granted a license by the RBI on June 12, 2017, to carry on small finance bank business in India in terms of Section 22(1) of the Banking Regulation Act, 1949. Consequently, the name of our Bank changed from Disha Microfin Limited to Fincare Small Finance Bank Limited, and on June 14, 2017 a fresh certificate of incorporation pursuant to change of name, was granted by the RoC. Our Bank commenced its operations as a small finance bank with effect from July 21, 2017. Our Bank was included in the second schedule to the RBI Act pursuant to a notification dated March 26, 2019 issued by the RBI. For further details, see "History and Certain Corporate Matters" on page 177 of the Draft Red Herring Prospectus.

Registered Office: 301-306, 3<sup>rd</sup> Floor, Abhijeet-V, Opp. Mayor's Bungalow, Law Garden Road, Mahakhal, Ahmedabad - 380 006, Gujarat, India; Tel: +91 79 4001 1000  
 Corporate Office: 5<sup>th</sup> Floor, Bren Mercury, Kankondanahalli, Sarjapur Main Road, Bengaluru - 560035, Karnataka, India; Tel: +91 80 4250 4444; Website: [www.fincarebank.com](http://www.fincarebank.com); Contact Person: Shafely Kothari, Company Secretary and Compliance Officer; E-mail: [stbc@fincarebank.com](mailto:stbc@fincarebank.com); Corporate Identity Number: U67120GJ1995PLC250737

**ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MAY 8, 2021  
 NOTICE TO INVESTORS (THE "ADDENDUM")**

**INITIAL PUBLIC OFFER OF UP TO [a] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF FINCARE SMALL FINANCE BANK LIMITED ("BANK" OR "ISSUER" OR "FSBL") FOR CASH AT A PRICE OF ₹[b] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[c] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹13,300 MILLION ("OFFER") COMPRISING OF A FRESH ISSUE BY OUR BANK OF UP TO [a] EQUITY SHARES AGGREGATING UP TO ₹3,300 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [a] EQUITY SHARES AGGREGATING UP TO ₹10,000 MILLION ("OFFER FOR SALE") BY FINCARE BUSINESS SERVICES LIMITED ("PROMOTER SELLING SHAREHOLDER") AND SUCH EQUITY SHARES, THE "OFFERED SHARES", THIS OFFER INCLUDES A RESERVATION OF UP TO [a] EQUITY SHARES, AGGREGATING UP TO ₹[d] MILLION (CONSTITUTING UP TO [e] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". OUR BANK AND THE PROMOTER SELLING SHAREHOLDER MAY, IN CONSULTATION WITH THE MANAGERS, OFFER A DISCOUNT OF UP TO ₹[f] TO THE OFFER PRICE (EQUIVALENT OF ₹[g] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [h] % AND [i] %, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR BANK.**

Potential Bidders may note the following:

- The Draft Red Herring Prospectus dated May 8, 2021 ("Draft Red Herring Prospectus") currently includes details of the restated financial statements as at and for the nine month period ended December 31, 2020 and financial years ended March 31, 2020, 2019 and 2018. The restated financial statements included in the Draft Red Herring Prospectus depicts the preliminary impact of COVID-19 on the financial performance of the Bank only for the financial year ended March 31, 2020 and the nine month period ended December 31, 2020. Accordingly, the section titled "Financial Statements" on page 234 of the Draft Red Herring Prospectus has been updated to include the restated financial information of the Bank as of and for the full preceding financial year, being the financial year ended March 31, 2021 and the three month period ended June 30, 2021 and June 30, 2020, which takes into account the impact of COVID-19 for the immediate financial year and the three month periods ended June 30, 2021 and June 30, 2020.
- The Draft Red Herring Prospectus currently includes certain financial measures and certain other statistical information relating to Bank's operations and financial performance for the nine month period ended December 31, 2020 and financial years ended March 31, 2020, 2019 and 2018 depicting the preliminary impact of COVID-19 on the operations and financial performance of the Bank for a nine month period only and therefore the section titled "Selected Statistical Information" on page 214 of the Draft Red Herring Prospectus has been updated to provide the impact of COVID-19 on the operations and financial performance of the Bank as at and for the immediate financial year and the three month periods ended June 30, 2021 and June 30, 2020.
- In light of the updated restated financial information of the Bank, the section titled "Our Business" on page 133 of the Draft Red Herring Prospectus, has been updated to reflect the key updates pertaining to the operational and financial performance of the Bank for the subsequent periods up to the three month period ended June 30, 2021.
- The section titled "Our Management" on page 186 of the Draft Red Herring Prospectus has been updated to reflect the addition of a new Director and a Key Managerial Personnel, as well as to reflect certain factual updates to the disclosures being made in the section as on date of the Addendum.

Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the sections titled "Our Business", "Our Management", "Selected Statistical Information", and "Financial Statements" have been included in the Addendum.

The above changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to the Addendum. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. Please note that the information included in the Draft Red Herring Prospectus including to the extent stated in the Addendum, will be updated accordingly, as may be applicable in the Draft Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should read the Draft Red Herring Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Offer. All capitalised terms used in the Addendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in the Draft Red Herring Prospectus and the Addendum as "U.S. QIBs"). For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus and the Addendum as "QIBs" in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made.

GLOBAL COORDINATORS AND BOOK RUNNING LEAD MANAGERS			BOOK RUNNING LEAD MANAGER	
<b>ICICI Securities Limited</b> ICICI Centre, H. T. Parakh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India Tel: +91 22 2288 2460 E-mail: <a href="mailto:fincare.ipo@icicisecurities.com">fincare.ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customerscare@icicisecurities.com">customerscare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Shekher Asnani / Anurag Byas SEBI Registration No.: INM000011179	<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: <a href="mailto:fincare.ipo@axiscap.in">fincare.ipo@axiscap.in</a> Investor grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Ankit Bhalua SEBI Registration No.: INM000012029	<b>IIFL Securities Limited</b> 10 <sup>th</sup> Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4600 E-mail: <a href="mailto:fincare.ipo@iiflcap.com">fincare.ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact Person: Sachin Jagad/Nishita Mody SEBI Registration No.: INM000101094	<b>SBI Capital Markets Limited</b> 202, Maker Tower 'E', Cuffe Parade, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 2217 8300 E-mail: <a href="mailto:fincare.ipo@sbcaps.com">fincare.ipo@sbcaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbcaps.com">investor.relations@sbcaps.com</a> Website: <a href="http://www.sbcaps.com">www.sbcaps.com</a> Contact Person: Aditya Deshpande SEBI Registration No.: INM000033531	<b>Ambit Private Limited</b> Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 6623 3000 E-mail: <a href="mailto:fincare.ipo@ambit.co">fincare.ipo@ambit.co</a> Investor grievance e-mail: <a href="mailto:customerservice@ambit.co">customerservice@ambit.co</a> Website: <a href="http://www.ambit.co">www.ambit.co</a> Contact Person: Nikhil Bhowaparkar / Jaspreet Thakral SEBI Registration No.: INM000010585

**REGISTRAR TO THE OFFER**  
  
 KFin Technologies Private Limited, (formerly known as "Kany Fintech Private Limited")  
 Selenium Tower B, Plot No. - 31 and 32, Financial District, Nanakramguda, Sarilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India. Tel: +91 40 6716 2222  
 E-mail: [fincarebank.ipo@kfintech.com](mailto:fincarebank.ipo@kfintech.com); Website: [www.kfintech.com](http://www.kfintech.com); Investor grievance e-mail: [enward\\_ris@kfintech.com](mailto:enward_ris@kfintech.com); Contact Person: M Murali Krishna  
 SEBI Registration Number: INR000090221

Place: Ahmedabad  
 Date: August 21, 2021  
 For Fincare Small Finance Bank Limited  
 On behalf of the Board of Directors  
 Sd/-  
 Company Secretary and Compliance Officer

Fincare Small Finance Bank Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on May 9, 2021. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and is available on the websites of the GBRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, IIFL Securities Limited, SBI Capital Markets Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.iiflcap.com](http://www.iiflcap.com) and [www.sbcaps.com](http://www.sbcaps.com), respectively and the website of the BRLM, i.e. Ambit Private Limited at [www.ambit.co](http://www.ambit.co). Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

