

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity:	Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security:	532729
3.	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)</del> /Reg. 31(1)(b)/Reg. <del>31(1)(c)</del>	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :05/07/2023 NSDL : 30/06/2023 CDSL :30/06/2023



## Uttam Sugar Mills Limited

### Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	18	27783253	0	0	27783253	72.8490	27783253	0	27783253	72.8490	0	72.8490	0	0.0000	0	0.0000	27783253
(B)	Public	21074	10354867	0	0	10354867	27.1510	10354867	0	10354867	27.1510	0	27.1510	0	0.0000	NA	NA	10212542
(C)	Non Promoter - Non Public				0				0			0		0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	21092	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	0	0.0000	37995795

GENERATED ON :05/07/2023

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**Uttam Sugar Mills Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

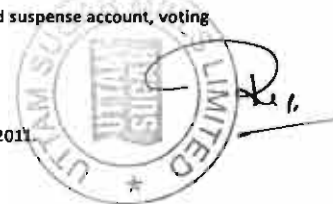
Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y								
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
<b>1 Indian</b>																		
<b>(a) Individuals / Hindu Undivided Family</b>			<b>12</b>	<b>4765139</b>	<b>0</b>	<b>0</b>	<b>4765139</b>	<b>12.4944</b>	<b>4765139</b>	<b>0</b>	<b>4765139</b>	<b>12.4944</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>4765139</b>	
Raj Kumar Adlakha	Promoters	AJZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	0	0.0000	1624610	
Ranjan Adlakha	Promoters	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	0	0.0000	1492550	
Shomna Adlakha	Promoter Group	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410	
Ranjana Chopra	Promoter Group	AAFPC2296R	1	373301	0	0	373301	0.9788	373301	0	373301	0.9788	0	0.0000	0	0.0000	373301	
Rajni Babbar	Promoter Group	ACCP81027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910	
Sunayna Sunna Adlakha	Promoter Group	BQJPA0659P	1	114856	0	0	114856	0.3012	114856	0	114856	0.3012	0	0.0000	0	0.0000	114856	
Rajan Adlakha	Promoters	ADEPA1936C	1	78088	0	0	78088	0.2048	78088	0	78088	0.2048	0	0.0000	0	0.0000	78088	
Shanta	Promoter Group	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000	
Jai Adlakha	Promoter Group	AXUPA5278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200	
Raj Kumar Adlakha Huf	Promoter Group	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104	
Balram Adlakha	Promoter Group	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100	
Sonia Adlakha	Promoter Group	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10	
<b>(b) Central Government / State Government(s)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(c) Financial Institutions / Banks</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(d) Any Other (Specify)</b>			<b>6</b>	<b>23018114</b>	<b>0</b>	<b>0</b>	<b>23018114</b>	<b>60.3546</b>	<b>23018114</b>	<b>0</b>	<b>23018114</b>	<b>60.3546</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>23018114</b>	
<b>Bodies Corporate</b>			<b>6</b>	<b>23018114</b>	<b>0</b>	<b>0</b>	<b>23018114</b>	<b>60.3546</b>	<b>23018114</b>	<b>0</b>	<b>23018114</b>	<b>60.3546</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>23018114</b>	
Uttam Adlakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224	
Lipi Boilers Private Limited	Promoters	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	0	0.0000	3515000	
Uttam Industrial Engineering Private Limited	Promoters	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	0	0.0000	2750000	
New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650	
Shubham Sugars Limited	Promoter Group	AAICS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240	
Uttam Sucrotech Limited	Promoters	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0	1000	0.0026	0	0.0000	0	0.0000	1000	
<b>Sub Total (A)(1)</b>			<b>18</b>	<b>27783253</b>	<b>0</b>	<b>0</b>	<b>27783253</b>	<b>72.8490</b>	<b>27783253</b>	<b>0</b>	<b>27783253</b>	<b>72.8490</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>27783253</b>	
<b>2 Foreign</b>																		
<b>(a) Individuals (Non-Resident Individuals / Foreign Individuals)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(b) Government</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(c) Institutions</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(d) Foreign Portfolio Investor</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(e) Any Other (Specify)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>Sub Total (A)(2)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)</b>			<b>18</b>	<b>27783253</b>	<b>0</b>	<b>0</b>	<b>27783253</b>	<b>72.8490</b>	<b>27783253</b>	<b>0</b>	<b>27783253</b>	<b>72.8490</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>27783253</b>	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011







**Uttam Sugar Mills Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v) + (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :05/07/2023

NSDL : 30/06/2023

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**Uttam Sugar Mills Limited**

**Table V - Significant Beneficial Owners**

Sr. No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (III)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	4.26	4.26	4.26	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.18	0.18	0.18	No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000

