

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Uttam Sugar Mills Limited
2	Scrp Code/Name of Scrip/Class of Security: 532729
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1 Whether the Listed Entity has issued any partly paid up shares?	Yes/No	Yes/No	Yes/No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4 Whether the Listed Entity has any shares in locked-in?	No	No	No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6 Whether the Listed Entity has issued any Differential Voting Rights?	Yes	NA	NA

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/07/2016

NSDL : 30/06/2016

CDSL :30/06/2016



Utam Sugar Mills Limited

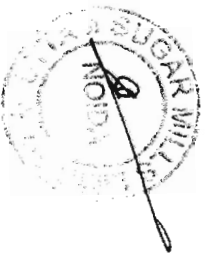
Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of sharehold ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depositor Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Underlying Shares	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (including Warrants)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of Shares held otherwise	Number of dematerialise d equity shares held in form
								No of Voting Rights	Total	Total as a % of (A+B+C)						
						(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+CZ)	Class eg: X	Class eg: Y	Total	(X)	(XI) = (VII)+(X) As a % of (A+B+CZ)	(a)	(a)	As a % of total Shares held(b)	(b)
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	0	75.0000	0	9484170	33.1572	28603585
(B)	Public	20318	9534535	0	0	9534535	25.0000	9534535	0	9534535	0	25.0000	0	NA	NA	8768324
(C)	Non Promoter - Non Public				0				0		0			NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	NA	NA	0
	Total	20337	38138120	0	0	38138120	100.0000	38138120	0	38138120	0	100.0000	0	9484170	24.8679	37371909

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Underlying Shares (including convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. (a) of Locked in Shares (held)	As a % of total Shares (held)	Number of Shares pledged or otherwise encumbered (held)	As a % of total Shares (held)	Number of equity shares held in dematerialised form
								Class eq: X	Class eq: Y	Total								
1. Indian																		
(a) Family																		
(i) Raj Kumar Adilakha	AZPC7896C	5272204	13	0	0	5272204	13.8240	5272204	0	5272204	13.8240	0	4.2598	0	0.0000	3484170	66.0856	5272204
(ii) Banjan Adilakha	AAEPA8800E	1624610	1	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	2.2823	0	0.0000	1624610	100.0000	1624610
(iii) Shomna Adilakha	AEMPA3857P	1492550	1	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	2.2823	0	0.0000	1492550	100.0000	1492550
(iv) Ranjna Chopra	AAFC2296R	870410	1	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410	100.0000	870410
(v) Bharat Adilakha	ADPEA1296C	373300	1	0	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	0	0.0000	0	0.0000	373300
(vi) Sateesh Adilakha	AKPPA0317B	367010	1	0	0	367010	0.9623	367010	0	367010	0.9623	0	0.4366	0	0.0000	367010	100.0000	367010
(vii) Rajni Babbar	AKCPA4439G	166500	1	0	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	0	0.0000	0	0.0000	166500
(viii) Shanta	ACCPI1027G	139910	1	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	0	0.0000	139910
(ix) Jai Adilakha	ANEP8588JJ	60000	1	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	0	0.0000	60000
(x) Jai Kumar Adilakha	AXUP4527BK	4200	1	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	0	0.0000	4200
(xi) Bartram Adilakha	AAGR44573K	4104	1	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	0	0.0000	4104
(xii) Sorita Adilakha	AMWPA3967F	3100	1	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	0	0.0000	3100
(xiii) Central Government / State Government(s)	ACBP84837E	10	1	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	0	0.0000	10
(b) Financial Institutions / Banks																		
(c) Any Other (Specify)																		
(d) Bodies Corporate																		
(i) Uttam Adilakha & Sons Holdings Private Limited	AAACG0403E	16301224	1	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	9.2165	0	0.0000	0	0.0000	16301224
(ii) Upi Boliars Private Limited	AAAQL1850L	3515000	1	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	7.2106	0	0.0000	2950000	83.9260	3515000
(iii) Uttam Industrial Engineering Limited	AAACU1074B	2750000	1	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	0	0.0000	2750000	100.0000	2750000
(iv) New Cattle Finance And Leasing Pvt.Ltd	AAACN0386K	380650	1	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	0	0.0000	380650
(v) Uttam Sacrotech Limited	AAACU0404ZK	314267	1	0	0	314267	0.8240	314267	0	314267	0.8240	0	0.8240	0	0.0000	300000	95.4602	314267
(vi) Shubham Sugars Limited	AAIC3938L	70240	1	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	0	0.0000	70240
Sub Total (A)(1)																		
2. Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)																		
(b) Government																		
(c) Institutions																		
(d) Foreign Portfolio Investor																		
(e) Any Other (Specify)																		
Sub Total (A)(2)																		
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)																		
			19	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	9.2165	0	0.0000	9484170	33.1573	28603585

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Party equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights securities	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. (a) of Locked in shares	As a % of total Shares held (b)	No. (a) pledged or encumbered	As a % of total Shares held (b)	Number of equity shares held in dematerialised form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	Class eq: X	Class eq: Y	Total	(ix)	(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)		
1 Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions / Banks		1	560723	0	0	560723	1.4702	560723	0	560723	1.4702	0	1.4702	0	0.0000	NA	NA	560723
(g) Punjab National Bank Insurance Companies	AAACR0165G	0	560723	0	0	560723	1.4702	0	0	560723	1.4702	0	0.0000	0	0.0000	NA	NA	560723
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(j) Sub Total (B)(13)		1	560723	0	0	560723	1.4702	560723	0	560723	1.4702	0	1.4702	0	0.0000	NA	NA	560723
(k) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(l) Sub Total (B)(12)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-Institutions																		
(a) Individuals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		19414	4206576	0	0	4206576	11.0298	4206576	0	4206576	11.0298	0	11.0298	0	0.0000	NA	NA	4174508
(c) II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		34	2320511	0	0	2320511	6.0845	2320511	0	2320511	6.0845	0	6.0845	0	0.0000	NA	NA	1947011
(d) NBFCS registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Overseas Depositor(s) holding DRs (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Any Other (Specify)		869	2446725	0	0	2446725	6.4154	2446725	0	2446725	6.4154	0	6.4154	0	0.0000	NA	NA	2086082
(h) Trusts		1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	NA	NA	10
(i) Hindu Undivided Family		228	119089	0	0	119089	0.3123	119089	0	119089	0.3123	0	0.3123	0	0.0000	NA	NA	119089
(j) Non Resident Indians (Non Repat)		36	118774	0	0	118774	0.3114	118774	0	118774	0.3114	0	0.3114	0	0.0000	NA	NA	118774
(k) Non Resident Indians (Repatri)		80	76597	0	0	76597	0.2008	76597	0	76597	0.2008	0	0.2008	0	0.0000	NA	NA	76597
(l) Clearing Member		247	415815	0	0	415815	1.0903	415815	0	415815	1.0903	0	1.0903	0	0.0000	NA	NA	415815
(m) Bodies Corporate		277	1716440	0	0	1716440	4.5006	1716440	0	1716440	4.5006	0	4.5006	0	0.0000	NA	NA	1355797
(n) Sub Total (B)(3)		20317	8973812	0	0	8973812	23.5298	8973812	0	8973812	23.5298	0	23.5298	0	0.0000	NA	NA	8207601
(o) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		20318	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	25.0000	0	0.0000	NA	NA	8768374

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons: institutions/Non institutions holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
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Table iv - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities)	Shareholding as a % of (VII)+(X) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of Shares held in dematerialised form	
								Class eq: X	Class eq: Y	Total			No. (a)	As a % of total Shares held(b)			
1 Custodian/DR Holder			0	0	0	0	0.0000				0	0.0000	0	0.0000	NA	NA	0
Employee Benefit Trust (under SEBI (Share based Employee 2 Benefit) Regulations, 2014)			0	0	0	0	0.0000				0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)			0	0	0	0	0.0000				0	0.0000	0	0.0000	NA	NA	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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