



UTTAM SUGAR MILLS LIMITED

[Corporate Identity Number (CIN) : L99999UR1993PLC032518]

Regd. Office: Village Libberheri, Tehsil Roorkee,

District Haridwar, Uttarakhand - 247667

Tel.: 01332 - 229445, Fax : 01332 - 229194

Website : www.uttamsugar.in, E-mail id : investorrelation@uttamsugar.in

POSTAL BALLOT NOTICE

Shareholders are hereby informed that pursuant to Section 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 the Company has completed on 8th September, 2014 (a) the dispatch of Postal Ballot Notice, alongwith Postal Ballot Form, through electronic mail to the Shareholders whose e-mail ID's are registered in the Depository records and (b) dispatch of the same in physical mode alongwith a Self Address Business Reply Envelope to the other Shareholders (i.e. whose e-mail ID's are not registered) for seeking their consent by way of **Special Resolutions** for the following matters:-

- 1) To create charges, Mortgages etc. in connection with the borrowings of the Company as per Section 180(1)(a) of the Companies Act, 2013 and rules made thereunder;
- 2) To exercise the borrowing powers of the Company as per Section 180(1)(c) of the Companies Act, 2013 and rules made thereunder.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL), for providing e-voting facility to all the Shareholders of the Company. The Company has appointed Mr. Naveen Kumar Rastogi (CP No.3785), M/s N. K. Rastogi & Associates, Company Secretaries, 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi - 110 092 (email-id : naveen@nkassociate.com) as the Scrutinizer for the Postal Ballot Process. Shareholders are requested to note that the voting - both through physical and electronic mode will commence from Wednesday, 10th September, 2014 at 10:00 a.m. and shall end on Thursday, 9th October, 2014 at 5:00 p.m. Duly completed Postal Ballot Form should reach to the Scrutinizer on or before the close of working hours upto Thursday, 9th October, 2014. Postal Ballot Forms received after this date will be strictly treated as if the reply from such shareholder(s) has not been received. Shareholders who have not received Postal Ballot Forms may either download from Company's website www.uttamsugar.in or apply to the Company addressed to Mr. G. Ramarathnam, Chief - Legal and Corporate Affairs & Company Secretary, A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA (U.P.) or e-mail: investorrelation@uttamsugar.in, to obtain the duplicate thereof.

For any grievances/queries relating to voting by Postal Ballot or by electronic means, Shareholders are requested to contact Mr. G. Ramarathnam, Chief - Legal and Corporate Affairs & Company Secretary, A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA (U.P.) or email : investorrelation@uttamsugar.in.

**By Order of the Board of Directors of the Company
For Uttam sugar Mills Limited**

Sd/-

(G. RAMARATHNAM)

Date : 08.09.2014

Chief - Legal and Corporate Affairs & Company Secretary

Place: Noida

(Membership No. FCS-1021)

13cm(H) x 8cm(W)