



UTTAM SUGAR MILLS LIMITED

[Corporate Identity Number (CIN) : L99999UR1993PLC032518]

Regd. Office: Village Libberheri, Tehsil Roorkee,

District Haridwar, Uttarakhand - 247667

Tel.: 01332 - 229445, Fax : 01332 - 229194

Website : www.uttamsugar.in, E-mail id : investorrelation@uttamsugar.in

POSTAL BALLOT NOTICE

Shareholders are hereby informed that pursuant to Section 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 the Company has completed on 20th March, 2015 (a) the dispatch of Postal Ballot Notice, alongwith Postal Ballot Form, through electronic mail to the Shareholders whose e-mail ID's are registered in the Depository records and (b) dispatch of the same in physical mode alongwith a Self Address Business Reply Envelope to the other Shareholders (i.e. whose e-mail ID's are not registered) for seeking their consent for the following matters:-

- 1) **Special Resolution** for Re-classification of the Authorised Share Capital of the Company as per Section 13 and 61 of the Companies Act, 2013 and rules made thereunder;
- 2) **Ordinary Resolution** for Increase in the Authorized Share Capital & Alteration of Memorandum of Association of the Company as per Section 13 and 61 of the Companies Act, 2013 and rules made thereunder;
- 3) **Special Resolution** for Issue of Redeemable Preference Shares as per Section 42 and 55 of the Companies Act, 2013.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL), for providing e-voting facility to all the Shareholders of the Company. The Company has appointed Mr. Naveen Kumar Rastogi (CP No.3785), M/s N. K. Rastogi & Associates, Company Secretaries, 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi-110 092 (email-id : naveen@nkrassociate.com) as the Scrutinizer for the Postal Ballot Process. Shareholders are requested to note that the voting – both through physical and electronic mode will commence from Monday, 23rd March, 2015 at 10:00 a.m. and shall end on Tuesday, 21st April, 2015 at 5:00 p.m. A person whose name appears on the Register of Members/List of Beneficial Owners as received from Depositories as on the cut-off date i.e. Friday, 06th March, 2015, shall be eligible for voting on the above said matters. Duly completed Postal Ballot Form should reach to the Scrutinizer on or before the close of working hours upto Tuesday, 21st April, 2015. Postal Ballot Forms received after this date will be strictly treated as if the reply from such shareholder(s) has not been received. Shareholders who have not received Postal Ballot Forms may either download from Company's website www.uttamsugar.in or apply to the Company addressed to Mr. G. Ramarathnam, Chief – Legal and Corporate Affairs & Company Secretary, A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA (U.P.), Contact No.- 0120-4152766 or e-mail at : investorrelation@uttamsugar.in, to obtain the duplicate thereof.

For any grievances/queries relating to voting by Postal Ballot or by electronic means, Shareholders are requested to contact Mr. G. Ramarathnam, Chief – Legal and Corporate Affairs & Company Secretary, A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA (U.P.), Contact No: 0120-4152766 or email at : investorrelation@uttamsugar.in.

By Order of the Board of Directors of the Company
For Uttam Sugar Mills Limited
Sd/-

(G. RAMARATHNAM)

Date : 20.03.2015

Chief - Legal and Corporate Affairs & Company Secretary
(Membership No. FCS-1021)

Place: Noida

14cm(H) x 8cm(W)