



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, 111rd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 Email : gramarathnam_uttam@yahoo.com

SPEED POST

October 9, 2014

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Fort, Mumbai – 400 001
Ref. – Scrip Code - 532729

Ref. :- Symbol – UTTAMSUGAR

Dear Sirs,

Sub. :- Listing Compliances

Please find enclosed herewith the following :-

- (1) Shareholding pattern of the Company as on 30.09.2014.
- (2) Quarterly Compliance Report on Corporate Governance for the quarter ended 30.09.2014.
- (3) Reconciliation of Share Capital Audit Report in original for the quarter ended 30th September, 2014 from a Practicing Company Secretary U/r 55A of SEBI (Depositories & Participants) Regulations, 1996 and in accordance with Circular No. D & CC /FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.
- (4) Certificate regarding transfer of shares from a Practicing Company Secretary for the half year ended 30th September, 2014 in accordance with the provision of Clause 47(C) of the Listing Agreement.

The above reports are in compliance of relevant clauses of the Listing Agreement. You are requested to take on record the same.

Thanking you.

Yours faithfully,
For Uttam Sugar Mills Ltd.


(RAJESH GARG)
DY. GENERAL MANAGER – CORPORATE & LEGAL



Encl. :- As above.

| (a) Statement Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : Uttam Sugar Mills Limited | | | |
| Script Code: 532729 <i>SYMBOL - UTTAM SUGAR</i> | | Class of Security: EQUITY | |
| AS ON NSDL DATA: 30/09/2014 | | CDSL DATA: 30/09/2014 | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of Partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/ Promoter group | 0.0000 | 0.0000 | 0.0000 |
| Held by public | 0.0000 | 0.0000 | 0.0000 |
| Total | 0.0000 | 0.0000 | 0.0000 |
| Outstanding convertible securities | No. of Outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of total No. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ Promoter group | | | |
| Held by public | | | |
| Total | | | |
| Warrants | No. of Warrants | As a % of total no. of warrants | As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants |
| Held by promoter/ Promoter group | | | |
| Held by public | | | |
| Total | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 38,138,120 | | |

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Uttam Sugar Mills Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

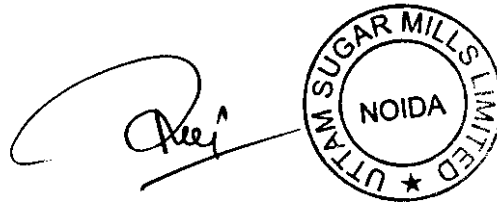
SCRIP CODE: 532729 *SYMBOL-UTTAMSUGAR* CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE:30/09/2014 CDSL DATE: 30/09/2014

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF | SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE | |
|--|--|-------------------------|------------------------|--|---|--|------------------------------|
| (I) | (II) | (III) | (IV) | (V) | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VII) | (VIII) (IX) = (VII)/(IV)*100 |
| (A) PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) INDIAN | | | | | | | |
| | INDIVIDUALS / HINDU UNDIVIDED FAMILY | 13 | 5272204 | 5272204 | 13.8240 | 13.8240 | 3484170 |
| | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | - | | | | | 0 |
| | BODIES CORPORATE | 6 | 23331381 | 23331381 | 61.1760 | 61.1760 | 0 |
| | FINANCIAL INSTITUTIONS / BANKS | - | | | | | 0 |
| | ANY OTHER (SPECIFY) | - | | | | | 0 |
| | SUB TOTAL (A) (1): | 19 | 28603585 | 28603585 | 75.0000 | 75.0000 | 3484170 |
| (2) FOREIGN | | | | | | | |
| | INDIVIDUALS (NON-RESIDENT) | - | | | | | 0 |
| | INDIVIDUALS / FOREIGN INDIVIDUALS) | - | | | | | 0 |
| | BODIES CORPORATE | - | | | | | 0 |
| | INSTITUTIONS | - | | | | | 0 |
| | QUALIFIED FORE. INVESTOR-IND | - | | | | | 0 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | - | | | | | 0 |
| | ANY OTHER (SPECIFY) | - | | | | | 0 |
| | SUB TOTAL (A) (2): | 0 | | | | | 0 |

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INDIA PVT LTD

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 532729 *SYMBOL-UTTAMSUGAR* CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE:30/09/2014 CDSL DATE: 30/09/2014

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF | | SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE | |
|---|-------------------------|-------------------------|------------------------|--|---|----------------------------------|--|---------------------------------------|
| | | | | | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VII) | NUMBER OF SHARES (VIII) | AS A PERCENTAGE (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| Total Shareholding of Promoter and Promoter Group | | | | | | | | |
| (A) = (A) (1) + (A) (2) | | 19 | 28603585 | 28603585 | 75.0000 | 75.0000 | 3484170 | 12.1809 |

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS

| | | | | | | | | |
|--|----------|---------------|---------------|--|---------------|---------------|----------|---------------|
| MUTUAL FUNDS / UTI | - | | | | | | 0 | |
| FINANCIAL INSTITUTIONS / BANKS | 1 | 560723 | 560723 | | 1.4702 | 1.4702 | 0 | 0.0000 |
| CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | - | | | | | | 0 | |
| VENTURE CAPITAL FUNDS | - | | | | | | 0 | |
| INSURANCE COMPANIES | - | | | | | | 0 | |
| FOREIGN INSTITUTIONAL INVESTORS | - | | | | | | 0 | |
| FOREIGN VENTURE CAPITAL INVESTORS | - | | | | | | 0 | |
| QUALIFIED FORE. INVESTOR-IND | | | | | | | | |
| QUALIFIED FORE. INVESTOR-CORPORATE | | | | | | | | |
| SUB TOTAL (B) (1): | 1 | 560723 | 560723 | | 1.4702 | 1.4702 | 0 | 0.0000 |
| (2) NON-INSTITUTIONS | | | | | | | | |

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 532729 *SYMBOL-UTTAMJUGAR* CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014

CDSL DATE: 30/09/2014

| CATEGORY CODE (I) | CATEGORY OF SHAREHOLDER (II) | NUMBER OF SHARE HOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF | | SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES (VIII) | AS A PERCENTAGE (IX)= (VIII)/(IV)*100 |
|----------------------|---|----------------------------------|--------------------------------|---|---|-------------------------------------|---|---|
| | | | | | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VII) | | |
| | BODIES CORPORATE | 260 | 2075993 | 1015906 | 5.4434 | 5.4434 | 290 | 0.0140 |
| | INDIVIDUALS | | | | | | | |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH. | 20792 | 4012337 | 3984470 | 10.5205 | 10.5205 | 6569 | 0.1637 |
| | INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 61 | 2777484 | 1960984 | 7.2827 | 7.2827 | 10510 | 0.3784 |
| | QUALIFIED FORE. INVESTOR-CORPORATE | | | | | | | |
| | QUALIFIED FORE. INVESTOR-IND | | | | | | | |
| | ANY OTHERS | | | | | | | |
| | CLEARING MEMBER | 47 | 58577 | 58577 | 0.1536 | 0.1536 | | 0.0000 |
| | MARKET MAKER | | | | | | | |
| | OFFICE BEARERS | | | | | | | |
| | FOREIGN NATIONALS | | | | | | | |
| | NON RESIDENT INDIANS (REPAT) | 74 | 41357 | 41357 | 0.1084 | 0.1084 | 0 | |
| | NON RESIDENT INDIANS (NON REPAT) | 24 | 8044 | 8044 | 0.0211 | 0.0211 | 0 | |
| | TRUSTS | 2 | 20 | 20 | 0.0001 | 0.0001 | | 0.0000 |
| | HINDU UNDIVIDED FAMILY | | | | | | | |
| | SUB TOTAL (B) (2): | 21260 | 8973812 | 7069358 | 23.5298 | 23.5298 | 17369 | 0.1936 |

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Uttam Sugar Mills Limited

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INDIA FVT LTD

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014



SCRIP CODE: 532729 *SYMBOL-UTTAMSUGAR* CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDSL DATE: 30/09/2014

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NUMBER OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | AS A PERCENTAGE |
|---|---------------------------------|-------------------------|------------------------|--|---|----------------------------------|--|------------------------|
| (I) | (II) | (III) | (IV) | (V) | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| Total Public Shareholding | | | | | | | | |
| | (B) = (B) (1) + (B) (2) | 21261 | 9534535 | 7630081 | 25.0000 | 25.0000 | 17369 | 0.1822 |
| | TOTAL (A) + (B) | 21280 | 38138120 | 36233666 | 100.0000 | 100.0000 | 3501539 | 9.1812 |
| <u>(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</u> | | | | | | | | |
| | | | | | | | 0 | |
| | (1) Promoter and Promoter Group | 0 | | | 0.0000 | | 0 | |
| | (2) Public | | | | | | | |
| | SUB TOTAL | | | | | | | |

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 532729 *Symbol - UTTAMSUGAR* CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDSL DATE: 30/09/2014

| CATEGORY CODE (I) | CATEGORY OF SHAREHOLDER (II) | NUMBER OF SHARE HOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF | | SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES (VIII) | AS A PERCENTAGE (IX) = (VIII)/(IV)*100 |
|---------------------------|---------------------------------|----------------------------------|--------------------------------|---|---|-------------------------------------|---|---|
| | | | | | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VII) | | |
| GRAND TOTAL (A)+(B)+(C) : | | | | | | | | |
| | | 21280 | 38138120 | 36233666 | 100.0000 | 100.0000 | 3501539 | 9.18 |



NOTE :
1 (b) .NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|------------------------|-----------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | UTTAM ADLAKHA & SONS HOLDINGS | 16301224 | 42.74 | 0 | 0.00 | 0.00 | | | | | |
| 2 | LIPI BOILERS LIMITED AAACL1650L | 3515000 | 9.22 | 0 | 0.00 | 0.00 | | | | | |
| 3 | UTTAM INDUSTRIAL ENGINEERING LIMITED | 2750000 | 7.21 | 0 | 0.00 | 0.00 | | | | | |

Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital |
|---------|---------------------------------|------------------------|-----------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 4 | RAJ KUMAR ADLAKHA AJZPK7896C | 1624610 | 4.26 | 1624610 | 100.00 | 4.26 | | | | | |
| 5 | RANJAN ADLAKHA AAEPA8800E | 1492550 | 3.91 | 1492550 | 100.00 | 3.91 | | | | | |
| 6 | SHOMNA ADLAKHA AEMPA3857P | 870410 | 2.28 | 0 | 0.00 | 0.00 | | | | | |

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Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 7 | NEW CASTLE FINANCE AND LEASING PVT LTD | 380650 | 1.00 | 0 | 0.00 | 0.00 | | | | | |
| 8 | RANJANA CHOPRA AAFPC2296R | 373300 | 0.98 | 0 | 0.00 | 0.00 | | | | | |
| 9 | RAJAN ADLAKHA ADEPA1936C | 367010 | 0.96 | 367010 | 100.00 | 0.96 | | | | | |



Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital |
|---------|---------------------------------------|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No.of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 10 | UTTAM SUCROTECH LIMITED AAACU4042K | 314267 | 0.82 | 0 | 0.00 | 0.00 | | | | | |
| 11 | BHARAT ADLAKHA AKPPA0317B | 166500 | 0.44 | 0 | 0.00 | 0.00 | | | | | |
| 12 | SAIEESHA ADLAKHA AKPPA4439G | 166500 | 0.44 | 0 | 0.00 | 0.00 | | | | | |



Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital |
|---------|--|------------------------|-----------------------------------|-------------------|----------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | $(VI) = \frac{(V)}{(III)} * 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 13 | RAJNI BABBAR ACCPB1027G | 139910 | 0.37 | 0 | 0.00 | 0.00 | | | | | |
| 14 | SHUBHAM SUGARS LIMITED AAICS3936L | 70240 | 0.18 | 0 | 0.00 | 0.00 | | | | | |
| 15 | SHANTA AMEPS8581J | 60000 | 0.16 | 0 | 0.00 | 0.00 | | | | | |

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Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|-----------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 16 | JAI ADLAKHA AXUPA5278K | 4200 | 0.01 | 0 | 0.00 | 0.00 | | | | | |
| 17 | RAJ KUMAR ADLAKHA AAGHR4573R | 4104 | 0.01 | 0 | 0.00 | 0.00 | | | | | |
| 18 | BALRAM ADLAKHA AWTPA3967F | 3100 | 0.01 | 0 | 0.00 | 0.00 | | | | | |



Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------|-----------------------------|------------------------|-----------------------------------|-------------------|---------------------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | $\frac{(VI)}{(III)} \times 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 19 | SONIA ADLAKHA ACBPA8837E | 10 | 0.00 | 0 | 0.00 | 0.00 | | | | | |
| TOTAL: | | 28603585 | 75.00 | 3484170 | 12.18 | 9.14 | | | | | |



Uttam Sugar Mills Limited



(l)(C)(i) Statement Showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a)above) | Details of warrants | | Details of convertible securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | VEDICERA SERVICES PRIVATE LIMITED AACCV8939L | 565620 | 1.48 | | | | | |
| 2 | PUNJAB NATIONAL BANK | 560723 | 1.47 | | | | | |
| TOTAL: | | 1126343 | 2.95 | | | | | |

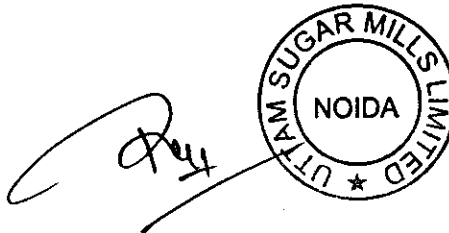


Uttam Sugar Mills Limited



(I)(c)(II) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in concert(PAC)with them | Number of shares | Shares as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a)above) | Details of warrants | | Details of Convertible Securities | | Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same Class | |
| 1 | | | N/A | | | | | |
| TOTAL: | | | | | | | | |





I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

| SR. NO. | NAME OF SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } | Promoter/Promoter Group/Public |
|---------|---------------------|----------------------------|---|--------------------------------|
| 1 | _____ | NIL | _____ | |
| TOTAL : | | | | |

Devi