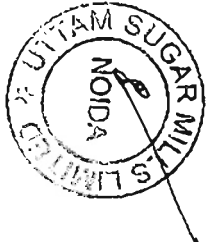


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Uttam Sugar Mills Limited
2	Script Code/Name of Scrip/Class of Security: 532729
3	Share Holding Pattern Filed under: Reg: 31(1)(a)/Reg: 31(1)(b)/Reg: 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes/No	Yes/No	Yes/No
	Promoter & Promoter Group	Public	Non Promoter Non Public
1 Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4 Whether the Listed Entity has any shares in locked-in?	No	No	No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	N/A	N/A
6 Whether the Listed Entity has issued any Differential Voting Rights?			

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

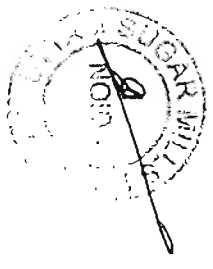


Utterm Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VI)+(V)+(VII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: Y	Total						
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (VI)+(V)+(VI)	(VIII) as a % of (A+B+C)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C)	(XII)	(XIII)	(XIV)	
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	9484170	33.1572	28603585
(B)	Public	20318	9534535	0	0	9534535	25.0000	9534535	0	9534535	25.0000	0	0.0000	N/A	N/A	8768324
(C)	Non Promoter - Non Public															
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	N/A	N/A	0
(C2)	Shares Held by Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	N/A	N/A	0
	Total	20337	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	0.0000	9484170	24.8679	37371905

GENERATED ON 02/07/2016 NSDL : 30/06/2016 CDSL : 30/06/2016



Utam Sugar Mills Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held (i)+(ii)+(iii)+(iv)	Shareholding % as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (c)	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (i)+(ii)+(iii)+(iv)	(viii) As a % of (A+B+C)	(ix)		(x)	(xi) = (x)/(A+B+C) As a % of (A+B+C)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
1. Indian Individuals / Hindu Undivided Family		13	5272204	0	0	5272204	13.8246	3722964	0	3722964	0	13.8246	0	0.0000	3484170	66.2085	5272204
(i) Baji Kumar Adilakha	AJTP7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	0	4.2598	0	0.0000	1624610	100.0000	1624610
(ii) Ranjan Adilakha	AAEFA800E	1	1492550	0	0	1492550	3.9133	1492550	0	1492550	0	3.9133	0	0.0000	1492550	100.0000	1492550
(iii) Shomra Adilakha	AEWMA657*	1	870410	0	0	870410	2.2823	870410	0	870410	0	2.2823	0	0.0000	870410	100.0000	870410
(iv) Indira Chopra	AAQRZ396R	1	373300	0	0	373300	0.9788	373300	0	373300	0	0.9788	0	0.0000	373300	100.0000	373300
(v) Balraj Adilakha	ADPFA1396C	1	367010	0	0	367010	0.9622	367010	0	367010	0	0.9622	0	0.0000	367010	100.0000	367010
(vi) Bhavraj Adilakha	AKPFA0117B	1	166500	0	0	166500	0.4366	166500	0	166500	0	0.4366	0	0.0000	166500	100.0000	166500
(vii) Saiteeha Adilakha	AKPFA4398S	1	166500	0	0	166500	0.4366	166500	0	166500	0	0.4366	0	0.0000	166500	100.0000	166500
(viii) Rajni Babbar	ACTPA1022G	1	166500	0	0	166500	0.4366	166500	0	166500	0	0.4366	0	0.0000	166500	100.0000	166500
(ix) Sharda	AAEFA800E	1	60000	0	0	60000	0.1573	60000	0	60000	0	0.1573	0	0.0000	60000	100.0000	60000
(x) Baji Adilakha	AAEFA800E	1	60000	0	0	60000	0.1573	60000	0	60000	0	0.1573	0	0.0000	60000	100.0000	60000
(xi) Baji Kumar Adilakha	AAEFA800E	1	4200	0	0	4200	0.0110	4200	0	4200	0	0.0110	0	0.0000	4200	100.0000	4200
(xii) Baram Adilakha	AAEFA800E	1	4200	0	0	4200	0.0110	4200	0	4200	0	0.0110	0	0.0000	4200	100.0000	4200
(xiii) Sonia Adilakha	AAEFA800E	1	3100	0	0	3100	0.0081	3100	0	3100	0	0.0081	0	0.0000	3100	100.0000	3100
(xiv) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(xv) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(xvi) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(xvii) Bodex Corporate		6	2331381	0	0	2331381	6.1176	2331381	0	2331381	0	6.1176	0	0.0000	2331381	100.0000	2331381
(i) Ushraj Adilakha & Sons Holdings Private Limited	AAAACG405E	1	1630124	0	0	1630124	42.7426	1630124	0	1630124	0	42.7426	0	0.0000	1630124	100.0000	1630124
(ii) Liji Bhatia Private Limited	AAAACU650L	1	3515000	0	0	3515000	9.2185	3515000	0	3515000	0	9.2185	0	0.0000	3515000	100.0000	3515000
(iii) Ushraj Industrial Engineering Limited	AAAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	0	7.2106	0	0.0000	2750000	100.0000	2750000
(iv) New Castle Finance And Leasing Pvt Ltd	AAAACG0396H	1	380650	0	0	380650	0.9981	380650	0	380650	0	0.9981	0	0.0000	380650	100.0000	380650
(v) Utam Sugarcoch Limited	AAACUQ02K	1	314267	0	0	314267	0.8246	314267	0	314267	0	0.8246	0	0.0000	314267	100.0000	314267
(vi) Shubham Sugars Limited	AAACU3130L	1	70240	0	0	70240	0.1841	70240	0	70240	0	0.1841	0	0.0000	70240	100.0000	70240
Sub Total (A)(1)		19	28603585	0	0	28603585	75.0000	28603585	0	28603585	0	75.0000	0	0.0000	28603585	100.0000	28603585
2. Foreign Individuals / Non-Resident Individuals / Foreign Individuals / Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(i) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(ii) Individuals / Foreign Individuals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(iii) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(iv) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total Shareholding Of Promoter And Promoter Group (A)		19	28603585	0	0	28603585	75.0000	28603585	0	28603585	0	75.0000	0	0.0000	28603585	100.0000	28603585

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights with/without etc.

Notes:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(c) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Partly equity shares held	No. of shares under Depository Receipts	Total nos. shares held (VI)+(VII)+(VIII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of Shares held (b) As a % of total Shares held (b)	Number of shares held in dematerialised form
								Class eq: X	Class eq: Y Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (vi)+(v)+(vii)	(viii) As a % of (A+B+C)	(ix)		(x) = (viii)+(ix) As a % of (A+B+C)	(xi)	(xii)	(xiii)	(xiv)		
1. Institutions																
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(f) Financial Institutions / Banks		1	560723	0	0	560723	1.4702	0	560723	1.4702	0	0.0000	0	0.0000	NA	560723
(g) Public Mutual Bank		0	560723	0	0	560723	1.4702	0	560723	1.4702	0	0.0000	0	0.0000	NA	560723
(h) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(i) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(j) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(k) Sub Total (B)(1)		1	560723	0	0	560723	1.4702	0	560723	1.4702	0	0.0000	0	0.0000	NA	560723
2. Central Government/ State Government(s)/ President of India																
(a) Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
3. Non-institutions																
(a) Individuals																
(i) Individual shareholders holding nominal share capital up to Rs. 2 Lakhs.		19414	4205576	0	0	4206576	11.0298	0	4206576	11.0298	0	0.0000	0	0.0000	NA	4276508
(ii) Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs.		34	2310511	0	0	2310511	6.0845	0	2310511	6.0845	0	0.0000	0	0.0000	NA	1947011
(b) NBFC registered with RBI		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(d) Overseas Depositor/holding DRP (balancing figure)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(e) Any Other (Specify)		869	2446725	0	0	2446725	6.4154	0	2446725	6.4154	0	0.0000	0	0.0000	NA	2085082
(f) Trusts		1	10	0	0	10	0.0000	0	10	0.0000	0	0.0000	0	0.0000	NA	10
(g) Hindu Undivided Family		228	119089	0	0	119089	0.3123	0	119089	0.3123	0	0.0000	0	0.0000	NA	119089
(h) Non Resident Indians (from Repat)		35	118774	0	0	118774	0.3114	0	118774	0.3114	0	0.0000	0	0.0000	NA	118774
(i) Non Resident Indians (from Repat)		80	76597	0	0	76597	0.2098	0	76597	0.2098	0	0.0000	0	0.0000	NA	76597
(j) Clearing Member		247	415815	0	0	415815	1.0903	0	415815	1.0903	0	0.0000	0	0.0000	NA	415815
(k) Bodies Corporate		277	1716440	0	0	1716440	4.5006	0	1716440	4.5006	0	0.0000	0	0.0000	NA	1353597
(l) Sub Total (B)(3)		20317	8973812	0	0	8973812	23.5298	0	8973812	23.5298	0	0.0000	0	0.0000	NA	8207501
(m) Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		20318	9534535	0	0	9534535	25.0000	0	9534535	25.0000	0	0.0000	0	0.0000	NA	8768324

Details of the shareholders acting as persons in Control including their shareholding (No. and %):

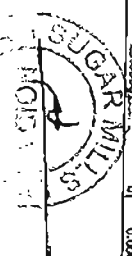
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/undivided suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

NSDL : 30/06/2016

CSL : 30/06/2016



Utam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares	No. of fully paid up equity shares held	Party equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including securities convertible into shares)	Shareholding assuming conversion of convertible securities (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	As a % of total shares held (b)	As a % of total shares held (b)	Number of equity shares held in dematerialized form
								Class eq: X	Class eq: Y	Total				No. (a)	As a % of total shares held (b)				
1 Custodian/DN Holder	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii) = (vii)+(x) As a % of (A+B+C2)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)	(xx)
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	N/A	N/A	0	0
Total Non-Promoter- Non Public Shareholding (I) = (i)+(ii)+(xi)+(xii)			0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	N/A	N/A	0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :02/07/2016

NSDL : 30/06/2016

CSL :30/06/2016