

(Annexure - A)

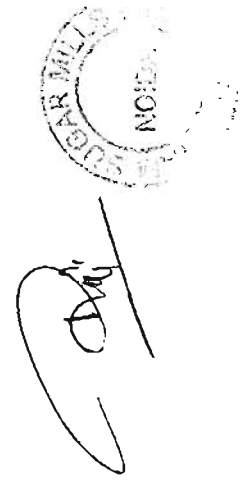
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Uttam Sugar Mills Limited
2	Scrip Code/Name of Scrip/Class of Security: 532729
3	Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Promoter & Promoter Group		Public		Non Promoter Non Public	
	Yes/No	Yes/No	Yes/No	Yes/No	Yes/No	Yes/No
1 Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No	No	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No	No	No	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No	No	No
4 Whether the Listed Entity has any shares in Locked-in?	No	No	No	No	No	No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes	NA	NA	NA	NA
6 Whether the Listed Entity has issued any Differential Voting Rights?	No	No	No	No	No	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON : 04/04/2016 NSDL : 31/03/2016 CDSL : 31/03/2016



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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: Y Total			No. (a)	As a % of total Shares held(b)			No. (a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) as a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)-(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	0	28603585	0	75.0000	0	0.0000	9484170	33.1572	28603585
(B)	Public	20220	9534535	0	0	9534535	25.0000	0	9534535	0	25.0000	0	0.0000	NA	NA	8152280
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0
	Total	20229	38138120	0	0	38138120	100.0000	0	38138120	0	100.0000	0	0.0000	9484170	24.8679	36755865

GENERATED ON :04/04/2016 NSDL : 31/03/2016 CDSL : 31/03/2016

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PIN	(i)	(ii)	(iii)	(iv)	(v)	(vi) = (i)+(ii)+(iii)+(iv)+(v)	(vii) As % of (A+B+C2)	(viii) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(ix) = (viii) / (vii) * (A+B+C2)	(x) No. of Locked shares	(xi) As % of total Shares held(s)	(xii) Number of Shares pledged or otherwise encumbered	(xiii) As % of total Shares held(s)	Number of equity shares held in dematerialized form
1. India:															
(a) Individuals / Hindu Undivided Family		13	5272204	0	0	0	5272204	13.8240	0	33.8240	0	0.0000	3484170	66.0854	5272204
	(i) Raj Kumar Adikhia		1624610	0	0	0	1624610	4.2598	0	4.2598	0	0.0000	1614610	100.0000	1624610
	(ii) Rajjan Adikhia		1492550	0	0	0	1492550	3.9135	0	3.9135	0	0.0000	1492550	100.0000	1492550
	(iii) Shomna Adikhia		870410	0	0	0	870410	2.2823	0	2.2823	0	0.0000	870410	100.0000	870410
	(iv) Ranjita Chopra		373300	0	0	0	373300	0.9788	0	0.9788	0	0.0000	373300	100.0000	373300
	(v) Rajan Adikhia		367010	0	0	0	367010	0.9622	0	0.9622	0	0.0000	367010	100.0000	367010
	(vi) Bharat Adikhia		165500	0	0	0	165500	0.4366	0	0.4366	0	0.0000	165500	100.0000	165500
	(vii) Surendra Adikhia		165500	0	0	0	165500	0.4366	0	0.4366	0	0.0000	165500	100.0000	165500
	(viii) Rajm Babbar		139910	0	0	0	139910	0.3659	0	0.3659	0	0.0000	139910	100.0000	139910
	(ix) Shanta		60000	0	0	0	60000	0.1573	0	0.1573	0	0.0000	60000	100.0000	60000
	(x) Raj Kumar Adikhia		4200	0	0	0	4200	0.0110	0	0.0110	0	0.0000	4200	100.0000	4200
	(xi) Raj Kumar Adikhia		4104	0	0	0	4104	0.0108	0	0.0108	0	0.0000	4104	100.0000	4104
	(xii) Bahram Adikhia		3100	0	0	0	3100	0.0081	0	0.0081	0	0.0000	3100	100.0000	3100
	(xiii) Loni Adikhia		10	0	0	0	10	0.0000	0	0.0000	0	0.0000	10	100.0000	10
	(xiv) Central Government / State		0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	(b) Government(s)		0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d) Any Other (Specify)		6	2331381	0	0	2331381	6.1760	0	2331381	6.1760	0.0000	6000000	25.7164	2331381	
(e) Bodies Corporate		6	2331381	0	0	2331381	6.1760	0	2331381	6.1760	0.0000	6000000	25.7164	2331381	
(f) Uttam Adikhia & Sons Holdings Private Limited		1	1620124	0	0	1620124	4.2746	0	1620124	4.2746	0.0000	0	0.0000	1620124	
(g) Uttam Boilers Private Limited		1	3515000	0	0	3515000	9.2165	0	3515000	9.2165	0.0000	2955000	81.9260	3515000	
(h) Uttam Industrial Engineering Limited		1	2710000	0	0	2710000	7.2106	0	2710000	7.2106	0.0000	2750000	100.0000	2710000	
(i) New Castle Finance And Leasing Pvt Ltd		1	380550	0	0	380550	0.9981	0	380550	0.9981	0.0000	0	0.0000	380550	
(j) Uttam Suresh Limited		1	314267	0	0	314267	0.8240	0	314267	0.8240	0.0000	3000000	95.4661	314267	
(k) Anubham Sugars Limited		1	70240	0	0	70240	0.1842	0	70240	0.1842	0.0000	0	0.0000	70240	
(l) Sub Total (A)(1)		19	28603585	0	0	28603585	75.0000	0	28603585	75.0000	0.0000	9464170	33.1571	28603585	
2. Foreign															
(a) Individuals / Non-Resident Individuals / Foreign Individuals		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(b) Government		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(c) Institutions		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(e) Any Other (Specifi)		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(f) Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0.0000	0.0000	0.0000	0	0.0000	0	
(g) Total Shareholding Of Promoter And Promoter Group (A)		19	28603585	0	0	28603585	75.0000	0	28603585	75.0000	0.0000	9464170	33.1571	28603585	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are exercisable.

NOTE:
 (1) PAN would not be displayed on website of Stock Exchanges
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 2(41) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) As a % of (A+B+C)	Shareholding as per SCRR, 1957 as a % of (A+B+C)	Number of Voting Rights held in each class of securities		(ix) As a % of Total	(x) Underlying securities (including Warrants)	(xi) As a % of Total Share Capital	(xii) As a % of Total Shares held (b)	(xiii) As a % of Total Shares held (b)	(xiv) As a % of Total Shares held (b)	(xv) As a % of Total Shares held (b)	(xvi)	
										No of Voting Right securities	Class eq. X Class eq. Y Total									
1. Institutions																				
(a) Mutual Fund		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(f) Financial Institutions / Banks		1	560723	1.4702	560723	0	560723	1.4702	560723	0	560723	1.4702	560723	1.4702	0	0.0000	0	0.0000	0	560723
(g) Punjab National Bank	AAACPD16SG	0	560723	1.4702	560723	0	560723	1.4702	560723	0	560723	1.4702	560723	1.4702	0	0.0000	0	0.0000	0	560723
(h) Insurance Companies		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(i) Provident Funds/ Pension Funds		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(j) Any Other (Specify)		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(k) Sub Total (B)(1)		1	560723	1.4702	560723	0	560723	1.4702	560723	0	560723	1.4702	560723	1.4702	0	0.0000	0	0.0000	0	560723
2. Individuals																				
(a) Central Government/ State Government(s)/ President of India																				
(b) Sub Total (B)(2)		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Non-Institutions																				
(i) Individual shareholders																				
(ii) Holding nominal share capital up to Rs. 2 lakhs		10695	4222869	11.0726	4222869	0	4222869	11.0726	4222869	0	4222869	11.0726	4222869	11.0726	0	0.0000	0	0.0000	0	4222869
(iii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		32	2133632	5.5945	2133632	0	2133632	5.5945	2133632	0	2133632	5.5945	2133632	5.5945	0	0.0000	0	0.0000	0	2133632
(b) NBFCs registered with RBI		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Employee Trusts		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Overseas Depositories/Holding Co(s) (Balancing figures)		0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Any Other (Specify)		682	2617311	6.8627	2617311	0	2617311	6.8627	2617311	0	2617311	6.8627	2617311	6.8627	0	0.0000	0	0.0000	0	2617311
(f) Trusts		2	31	0.0001	31	0	31	0.0001	31	0	31	0.0001	31	0.0001	0	0.0000	0	0.0000	0	31
(g) Hindu Undivided Family (Non Resident Indian (Non Repeat)		222	132157	0.3992	132157	0	132157	0.3992	132157	0	132157	0.3992	132157	0.3992	0	0.0000	0	0.0000	0	132157
(h) Non Resident Indian (Non Repeat)		33	115378	0.3025	115378	0	115378	0.3025	115378	0	115378	0.3025	115378	0.3025	0	0.0000	0	0.0000	0	115378
(i) Non Resident Indian (Repeat)		67	32986	0.0865	32986	0	32986	0.0865	32986	0	32986	0.0865	32986	0.0865	0	0.0000	0	0.0000	0	32986
(j) Clearing Member		113	148468	0.3993	148468	0	148468	0.3993	148468	0	148468	0.3993	148468	0.3993	0	0.0000	0	0.0000	0	148468
(k) Bodies Corporate		265	2168291	5.8654	2168291	0	2168291	5.8654	2168291	0	2168291	5.8654	2168291	5.8654	0	0.0000	0	0.0000	0	2168291
(l) Sub Total (B)(2)		20209	8973812	23.5298	8973812	0	8973812	23.5298	8973812	0	8973812	23.5298	8973812	23.5298	0	0.0000	0	0.0000	0	8973812
(m) Total Public Shareholding (B)(1)+(B)(2)+(B)(3)		20210	9534535	25.0000	9534535	0	9534535	25.0000	9534535	0	9534535	25.0000	9534535	25.0000	0	0.0000	0	0.0000	0	9534535

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institution holding more than 1% of total number of shares.

(3) If any of the information pertaining to Depository Records, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed held by custodian.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholder shares	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Underlying Securities (convertible securities (including Warrants))	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								No of Voting Rights	Class eg: X	Total					
		(i)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(vii) As a % of (A+B+C2)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	
1 Custodian/DR Holder Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0
2 Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

GENERATED ON :04/04/2016

MSDL : 31/03/2016

CDSL :31/03/2016