

**(1) (a) Statement Showing Shareholding Pattern**

<b>Name of the Company: UTTAM SUGAR MILLS LIMITED</b>			
<b>Scrip Code, Name of the scrip, Class of security: BSE : 532729</b>		<b>NSE Symbol : UTTAMSUGAR</b>	
<b>Quarter ended: 31.12.2010</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>25,769,000</b>	<b>0</b>	<b>100</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	5,673,700	4,373,870	22.02	22.02	3,484,170	61.41
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	14,443,451	14,415,451	56.05	56.05	6,000,000	41.54
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>20,117,151</b>	<b>18,789,321</b>	<b>78.07</b>	<b>78.07</b>	<b>9,484,170</b>	<b>47.14</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>19</b>	<b>20,117,151</b>	<b>18,789,321</b>	<b>78.07</b>	<b>78.07</b>	<b>9,484,170</b>	<b>47.14</b>
<b>(B)</b>	<b>Public shareholding</b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	2	576,023	576,023	2.24	2.24		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	42,052	42,052	0.16	0.16		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>618,075</b>	<b>618,075</b>	<b>2.40</b>	<b>2.40</b>		
<b>B 2</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	419	712,033	712,033	2.76	2.76		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	23,502	3,459,688	3,458,988	13.43	13.43		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	676,461	382,961	2.63	2.63		
(c)	<b>Any Other (specify)</b>							
(c-i)	Trusts	2	20	20	0.00	0.00		
(c-ii)	Non-Resident Indians	126	49,249	49,249	0.19	0.19		
(c-iii)	Clearing members	53	17,021	17,021	0.07	0.07		
(c-iv)	Hindu Undivided Families	599	119,302	119,302	0.46	0.46		
	<b>Sub-Total (B)(2)</b>	<b>24,725</b>	<b>5,033,774</b>	<b>4,739,574</b>	<b>19.53</b>	<b>19.53</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>24,728</b>	<b>5,651,849</b>	<b>5,357,649</b>	<b>21.93</b>	<b>21.93</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>24,747</b>	<b>25,769,000</b>	<b>24,146,970</b>	<b>100.00</b>	<b>100.00</b>	<b>9,484,170</b>	<b>36.80</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						NA	NA
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24,747</b>	<b>25,769,000</b>	<b>24,146,970</b>	<b>100.00</b>	<b>100.00</b>	<b>9,484,170</b>	<b>36.80</b>

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +( C )	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	SONIA ADLAKHA	10	0.00004	0	0	0
2	RAJAN ADLAKHA	367,010	1.42423	367,010	100.00	1.4242
3	KUMARI SHANTA	60,000	0.23284	0	0	0
4	BALRAM ADLAKHA	193,100	0.74935	0	0	0
5	RANJANA CHOPRA	373,300	1.44864	0	0	0
6	RAJNI BABBAR	139,910	0.54294	0	0	0
7	JAI ADLAKHA	166,500	0.64613	0	0	0
8	SHOMNA ADLAKHA	870,410	3.37774	0	0	0
9	RANJAN ADLAKHA	1,492,550	5.79204	1,492,550	100.00	5.79204
10	RAJ KUMAR ADLAKHA KARTA OF R.K. & SONS (HUF)	53,300	0.20684	0	0	0
11	RAJ KUMAR ADLAKHA	1,624,610	6.30451	1,624,610	100.00	6.30451
12	SAIEESHA ADLAKHA	166,500	0.64613	0	0	0
13	BHARAT ADLAKHA	166,500	0.64613	0	0	0
14	SHUBHAM SUGARS LIMITED	28,000	0.10866	0	0	0
15	UTTAM INDUSTRIAL ENGINEERING LIMITED	4,652,043	18.05287	2,750,000	59.1138	10.6717
16	UTTAM SUCROTECH LIMITED	3,474,267	13.48235	300,000	8.6349	1.1642
17	NEW CASTLE FINANCE AND LEASING PVT LTD	2,262,650	8.78051	0	0	0
18	LIPI BOILERS LIMITED	3,212,841	12.46785	2,950,000	91.8191	11.4479
19	G M COLONISERS PVT LTD	813,650	3.15748	0	0	0
	<b>TOTAL</b>	<b>20,117,151</b>	<b>78.06726</b>	<b>9,484,170</b>	<b>47.1447</b>	<b>36.8046</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	PUNJAB NATIONAL BANK	560,723	2.17596
	<b>TOTAL</b>	560,723	2.17596

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL
2			
3			
	<b>TOTAL</b>		

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>