

(a) Statement Shareholding Pattern			
Name of the Company : Uttam Sugar Mills Limited			
Script Code: 532729 Symbol: UTTAMSUGAR		Class of Security: EQUITY	
AS ON NSDL DATA: 30/03/2013		CDSL DATA: 30/03/2013	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
Total	0.0000	0.0000	0.0000
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of thr convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of thr convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38,138,120		



Uttam Sugar Mills Limited

LINK INTIME
INDIA PVT LTD

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED..30/03/2013

SCRIP CODE: **532729**

CLASS OF SECURITY: EQUITY

Symbol - **UTTAMSUGAR**

AS ON: NSDL DATE:30/03/2013

CDSL DATE: 30/03/2013

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	AS A PERCENTAGE
					AS A PERCENTAGE OF(A+B) (VI)	AS A PERCENTAGE OF(A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) PROMOTER AND PROMOTER GROUP								
(1) INDIAN								
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	13	5272204	5272204	13.8240	13.8240	3484170	66.0856
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-					0	
	BODIES CORPORATE	6	23331381	23331381	61.1760	61.1760	15966272	68.4326
	FINANCIAL INSTITUTIONS / BANKS	-					0	
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (1):		19	28603585	28603585	75.0000	75.0000	19450442	68.0000
(2) FOREIGN								
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	-					0	
	BODIES CORPORATE	-					0	
	INSTITUTIONS	-					0	
	QUALIFIED FORE. INVESTOR-IND	-					0	
	QUALIFIED FORE. INVESTOR-CORPORATE	-					0	
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (2):		0					0	

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SCRIP CODE: **532729**

CLASS OF SECURITY: EQUITY **Symbol-UTTAMSUGAR**

AS ON: NSDL DATE:30/03/2013

CDSL DATE: 30/03/2013

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCLIMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
Total Shareholding of Promoter and Promoter Group								
(A) = (A) (1) + (A) (2)		19	28603585	28603585	75.0000	75.0000	19450442	68.0000

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS

MUTUAL FUNDS / UTI	-						0	
FINANCIAL INSTITUTIONS / BANKS	1	560723	560723		1.4702	1.4702	0	0.0000
CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-						0	
VENTURE CAPITAL FUNDS	-						0	
INSURANCE COMPANIES	-						0	
FOREIGN INSTITUTIONAL INVESTORS	-						0	
FOREIGN VENTURE CAPITAL INVESTORS	-						0	
QUALIFIED FORE. INVESTOR-IND								
QUALIFIED FORE. INVESTOR-CORPORATE								
SUB TOTAL (B) (1):	1	560723	560723		1.4702	1.4702	0	0.0000
(2) NON-INSTITUTIONS								

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AS ON: NSDL DATE:30/03/2013

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					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
BODIES CORPORATE		283	1591476	1096389	4.1729	4.1729	600	0.0377
INDIVIDUALS								
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	22436	4059671	4030226	10.6447	10.6447	7798	0.1921
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	62	3214245	1832745	8.4279	8.4279	38445	1.1961
	QUALIFIED FORE. INVESTOR-CORPORATE							
	QUALIFIED FORE. INVESTOR-IND							
ANY OTHERS								
	CLEARING MEMBER	51	44083	44083	0.1156	0.1156		0.0000
	MARKET MAKER							
	OFFICE BEARERS							
FOREIGN NATIONALS								
	NON RESIDENT INDIANS (REPAT)	86	55687	55687	0.1460	0.1460		
	NON RESIDENT INDIANS (NON REPAT)	28	8630	8630	0.0226	0.0226		
	TRUSTS	2	20	20	0.0001	0.0001		0.0000
	HINDU UNDIVIDED FAMILY							
SUB TOTAL (B) (2):		22948	8973812	7067780	23.5298	23.5298	46843	0.5220

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					AS A PERCENTAGE OF(A+B) (VI)	AS A PERCENTAGE OF(A+B+C) (VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
Total Public Shareholding								
(B) = (B) (1) + (B) (2)		22949	9534535	7628503	25.0000	25.0000	46843	0.4913
TOTAL (A) + (B)		22968	38138120	36232088	100.0000	100.0000	19497285	51.1228
<u>(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</u>								
							0	
(1) Promoter and Promoter Group		0			0.0000		0	
(2) Public								
SUB TOTAL								



Uttam Sugar Mills Limited

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SCRIP CODE: **532729** CLASS OF SECURITY: EQUITY **Symbol - UTTAMSUGAR**
AS ON: NSDL DATE:30/03/2013 CDSL DATE: 30/03/2013

(I) CATEGORY CODE	(II) CATEGORY OF SHAREHOLDER	(III) NUMBER OF SHARE HOLDERS	(IV) TOTAL NUMBER OF SHARES	(V) TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		(VIII) SHARES PLEDGED OR OTHERWISE ENCLUMBERED NUMBER OF SHARES	(IX)= AS A PERCENTAGE	
					AS A PERCENTAGE OF(A+B) (VI)	AS A PERCENTAGE OF(A+B+C) (VII)			

GRAND TOTAL (A)+(B)+(C) :			22968	38138120	36232088	100.0000	100.0000	19497285	51.12

NOTE :
1 (b) ,NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE



Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE	10119224	26.53	9966272	98.49	26.13					
2	UTTAM SUCROTECH LIMITED AAACU4042K	4614267	12.10	300000	6.50	0.79					
3	LIPi BOILERS LIMITED AAACL1650L	3515000	9.22	2950000	83.93	7.74					

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(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = \frac{(V)}{(III)} * 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
4	UTTAM INDUSTRIAL ENGINEERING LIMITED	2750000	7.21	2750000	100.00	7.21					
5	NEW CASTLE FINANCE AND LEASING PVT LTD	2262650	5.93	0	0.00	0.00					
6	RAJ KUMAR ADLAKHA AJZPK7896C	1624610	4.26	1624610	100.00	4.26					



Uttam Sugar Mills Limited



(f)(b) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(II)	(III)	(IV)	(V)	$(VI) = \frac{(V)}{(III)} \times 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
7	RANJAN ADLAKHA AAEPA8800E	1492550	3.91	1492550	100.00	3.91					
8	SHOMNA ADLAKHA AEMPA3857P	870410	2.28	0	0.00	0.00					
9	RANJANA CHOPRA AAFPC2296R	373300	0.98	0	0.00	0.00					

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(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
10	RAJAN ADLAKHA ADEPA1936C	367010	0.96	367010	100.00	0.96					
11	BHARAT ADLAKHA AKPPA0317B	166500	0.44	0	0.00	0.00					
12	SAIEESHA ADLAKHA AKPPA4439G	166500	0.44	0	0.00	0.00					



Uttam Sugar Mills Limited



(i)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
13	RAJNI BABBAR ACCPB1027G	139910	0.37	0	0.00	0.00					
14	SHUBHAM SUGARS LIMITED AAICS3936L	70240	0.18	0	0.00	0.00					
15	SHANTA AMEPS8581J	60000	0.16	0	0.00	0.00					



Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
16	JAI ADLAKHA AXUPA5278K	4200	0.01	0	0.00	0.00					
17	RAJ KUMAR ADLAKHA KARTA OF RAJ KUMAR ADLAKHA	4104	0.01	0	0.00	0.00					
18	BALRAM ADLAKHA AWTPA3967F	3100	0.01	0	0.00	0.00					

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Uttam Sugar Mills Limited



(I)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a% of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI) = \frac{(V)}{(III)} * 100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
19	SONIA ADLAKHA ACBPA8837E	10	0.00	0	0.00	0.00					
TOTAL :		28603585	75.00	19450442	68.00	51.00					



Uttam Sugar Mills Limited



(l)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PUNJAB NATIONAL BANK	560723	1.47					
TOTAL :		560723	1.47					



Uttam Sugar Mills Limited



(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert(PAC)with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a)above)	Details of warrants		Details of Convertible Securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1								
————— M I L —————								
TOTAL:								





I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	Promoter/Promoter Group/Public
1		NIL		
TOTAL :				



Uttam Sugar Mills Limited



STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY
"GDR" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR NO	NAME	SHARES	PERCENTAGE TO TOTAL SHARES
1	NIL		

TOTAL :

