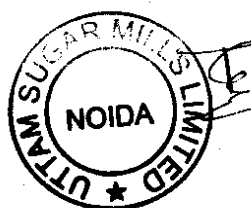


(a) Statement Shareholding Pattern			
Name of the Company : Uttam Sugar Mills Limited			
Script Code: 532729 Symbol -UTTAMSUGAR		Class of Security: EQUITY	
AS ON NSDL DATA: 31/03/2014		CDSL DATA: 31/03/2014	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
Total	0.0000	0.0000	0.0000
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38,138,120		



Uttam Sugar Mills Limited

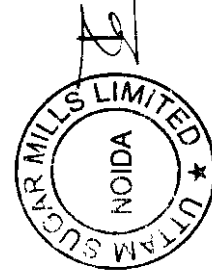
Category code	Category of Shareholder	Number of Shareholders		Number of Shares held in dematerialized form		Total Shareholding as a percentage of total number of shares		Shares pledged (or otherwise encumbered)	
		(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix) = (viii)/(iv)*100	
(A)	PROMOTER AND PROMOTER GROUP								
[1]	INDIAN								
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	13	5272204	5272204	13.82	13.82	3484170	66.09	
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0	
	BODIES CORPORATE	6	23331381	23331381	61.18	61.18	0	0	
	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0	0	0	
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0	
	Sub Total	19	28603585	28603585	75	75	3484170	12.18	
[2]	FOREIGN								
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0	
	BODIES CORPORATE	0	0	0	0	0	0	0	
	INSTITUTIONS	0	0	0	0	0	0	0	
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0	0	0	0	
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0	0	0	0	
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0	
	Sub Total	0	0	0	0	0	0	0	
	Total (A)	19	28603585	28603585	75	75	3484170	12.18	
(B)	PUBLIC SHAREHOLDING								
[1]	INSTITUTIONS								
	MUTUAL FUNDS / UTI	0	0	0	0	0	0	0	
	FINANCIAL INSTITUTIONS / BANKS	1	560723	560723	1.47	1.47	0	0	
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0	
	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0	
	INSURANCE COMPANIES	0	0	0	0	0	0	0	
	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0	
	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0	
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0	0	0	0	
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0	0	0	0	
	Sub Total	1	560723	560723	1.47	1.47	0	0	
[2]	NON-INSTITUTIONS								
	BODIES CORPORATE	266	2162647	1102560	5.67	5.67	600	0.03	
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	21598	4040719	4012655	10.6	10.6	6747	0.17	
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	58	2679064	1862564	7.02	7.02	38445	1.44	
	QUALIFIED FORE. INVESTOR-CORPORATE	0	0	0	0	0	0	0	
	QUALIFIED FORE. INVESTOR-IND	0	0	0	0	0	0	0	
	CLEARING MEMBER	54	33305	33305	0.09	0.09	0	0	
	MARKET MAKER	0	0	0	0	0	0	0	
	OFFICE BEARERS	0	0	0	0	0	0	0	
	NON RESIDENT INDIANS (REPAT)	79	50017	50017	0.13	0.13	0	0	
	NON RESIDENT INDIANS (NON REPAT)	25	8040	8040	0.02	0.02	0	0	
	FOREIGN COMPANIES	0	0	0	0	0	0	0	
	OVERSEAS BODIES CORPORATES	0	0	0	0	0	0	0	
	DIRECTORS / RELATIVES	0	0	0	0	0	0	0	
	PERSONS ACTING IN CONCERT	0	0	0	0	0	0	0	
	GROUP COMPANIES	0	0	0	0	0	0	0	
	GOVT. NOMINEES	0	0	0	0	0	0	0	
	NOTIFIED PERSONS	0	0	0	0	0	0	0	
	OTHER SHROFF COMPANIES	0	0	0	0	0	0	0	
	OTHER SHROFF FAMILY	0	0	0	0	0	0	0	
	OTHER SHROFF FAMILY (NRI)	0	0	0	0	0	0	0	
	SUBSIDIARY COMPANIES	0	0	0	0	0	0	0	
	SHROFF PLEDGE	0	0	0	0	0	0	0	
	FOREIGN DIRECTORS	0	0	0	0	0	0	0	
	PARTNERSHIP FIRM	0	0	0	0	0	0	0	
	PROPRIETARY FIRM	0	0	0	0	0	0	0	
	OTHER DIRECTORS	0	0	0	0	0	0	0	
	ESCROW ACCOUNT	0	0	0	0	0	0	0	
	FOREFIETED SHARES	0	0	0	0	0	0	0	
	FREINDS & ASSOCIATES	0	0	0	0	0	0	0	
	HOLDING COMPANY	0	0	0	0	0	0	0	
	TRUSTS	2	20	20	0	0	0	0	
	HINDU UNDIVIDED FAMILY	0	0	0	0	0	0	0	
	Sub Total	22082	8973812	7069161	23.53	23.53	45792	0.51	
	Total (B)	22083	9534535	7629884	25	25	45792	0.48	
	Total (A)+(B)	22102	38138120	36233469	100	100	3529962	9.26	
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
	SHARES HELD BY CUSTODIANS	0	0	0	0	0	0	0	
	Sub Total	0	0	0	0	0	0	0	
	Total (C)	0	0	0	0	0	0	0	
	Total (A)+(B)+(C)	22102	38138120	36233469	100	100	3529962	9.26	



Uttam Sugar Mills Limited

(I)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PROMOTER AND PROMOTER GROUP'

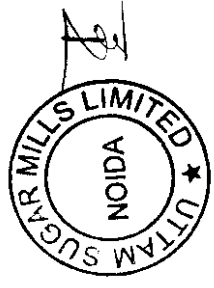
Sr. No.	NAME OF THE SHAREHOLDER (ii)	NO. OF SHARES HELD (iii)	TOTAL SHARES HELD AS A % OF GRAND TOTAL (A)+(B)+(C) (iv)	ENCUMBERED SHARES No. (v)	ENCUMBERED SHARES AS A PERCENTAGE (vi)=(v)/(iii)*100	ENCUMBERED SHARES AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE(I)(a) (vii)	PAN	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (xii)
1	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	16301224	42.7426	0	0	0	AAACG0405E					
2	LIPI BOILERS LIMITED	3515000	9.2165	0	0	0	AAACL1650L					
3	UTTAM INDUSTRIAL ENGINEERING LIMITED	2750000	7.2106	0	0	0	AAACU1074B					
4	RAJ KUMAR ADLAKHA	1624610	4.2598	1624610	100	4.2598	AJZPK7896C					
5	RANJAN ADLAKHA	1492550	3.9135	1492550	100	3.9135	AAEPA8800E					
6	SHOMINA ADLAKHA	870410	2.2823	0	0	0	AEMPA3857P					
7	NEW CASTLE FINANCE AND LEASING PVT LTD	380650	0.9981	0	0	0	AAACN0386K					
8	RANJANA CHOPRA	373300	0.9788	0	0	0	AAFCP2296R					
9	RAJAN ADLAKHA	367010	0.9623	367010	100	0.9623	ADEPA1936C					
10	UTTAM SUCROTECH LIMITED	314267	0.824	0	0	0	AAACU4042K					
11	BHARAT ADLAKHA	166500	0.4366	0	0	0	AKPPA0317B					
12	SAIYESHA ADLAKHA	166500	0.4366	0	0	0	AKPPA4439G					
13	RAJNI BABBAR	139910	0.3669	0	0	0	ACCPB1027G					
14	SHUBHAM SUGARS LIMITED	70240	0.1842	0	0	0	AAIC3836L					
15	SHANTA	60000	0.1573	0	0	0	AMEPS8581J					
16	JAI ADLAKHA	4200	0.011	0	0	0	AXUPA5278K					
17	RAJ KUMAR ADLAKHA KARTA OF RAJ KUMAR ADLAKHA	4104	0.0108	0	0	0	AAGHR4573R					
18	BALRAM ADLAKHA	3100	0.0081	0	0	0	AWTPA3967F					
19	SONIA ADLAKHA	10	0	0	0	0	ACBPA8837E					
	Total :	28603585	75.0000	3484170	12.1809	9.1356						



Uttam Sugar Mills Limited

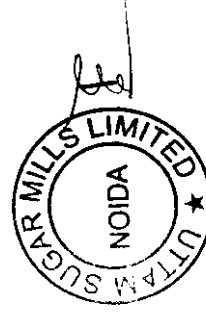
(I)(C)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME(S) OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C)}	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF	NUMBER OF CONVERTIBLE SECURITIES HELD	% W .R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	VEDICERA SERVICES PRIVATE LIMITED	566000	1.4841	AACCV8939L		THE SAME CLASS	HELD	THE SAME CLASS	
2	PUNJAB NATIONAL BANK	560723	1.4702						
	Total :	1126723	2.9543						



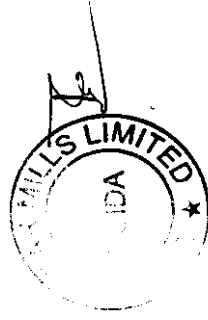
Uttam Sugar Mills Limited

(I)(c)(ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY 'PUBLIC AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY									
SR. NO.	NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT(PAC) WITH THEM	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W .R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		0							
	Total :	0							



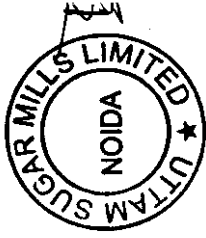
(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1.			
2.			
TOTAL			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.				
2.				
TOTAL				



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1.				
2.				
TOTAL				

