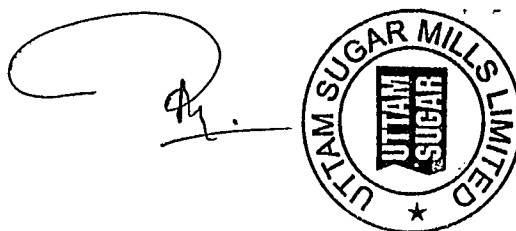
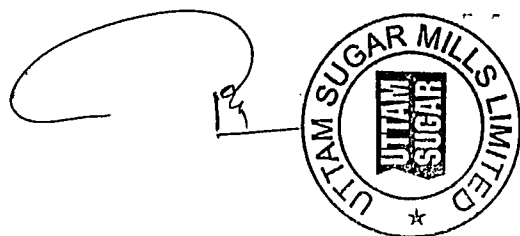


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	
General information about Company	
Script Code	532729
Name of the company	Uttam Sugar Mills Limited
Class of Security	Equity Shares
Type of Report	Quarterly
Quarter ended	30-09-2025
Date of allotment/ extinguishment (in case of Capital Restructuring selected/ Listing date	N/A
Shareholding pattern filed under	Reg. 31(1)(b)
GENERATED ON :03-10-2025 NSDL : 30-09-2025 CDSL :30-09-2025	



Declaration		
	Particulars	Yes*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
1. All the fields in this table are mandatory.		
2. Select (Yes/No) from drop down depending upon the applicability of shares of the company. For e.g. if you will select		
GENERATED ON :03-10-2025 NSDL : 30-09-2025 CDSL :30-09-2025		



Uttam Sugar Mills Limited																									
Table I - Summary Statement holding of specified securities																									
Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, If any		Total Number of Shares encumbered		Number of equity shares held In dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI){a}	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+X V+XVI)		(XVIII)
(A)	Promoter & Promoter Group	18	28370553	0	0	28370553	74.389	28370553	0	28370553	74.389	0	28370553	74.389	0	0	0	0.0000							28370553
(B)	Public	30403	9767567	0	0	9767567	25.611	9767567	0	9767567	25.611	0	9767567	25.611	0	0	NA	NA	NA	NA	NA	NA	NA	NA	9626152
(C)	Non Promoter - Non Public				0				0			0				0	NA	NA	NA	NA	NA	NA	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	0
Z	Total	30421	38138120	0	0	38138120	100	38138120	0	38138120	100	0	38138120	100	0	0	0	0.0000	NA	NA	NA	NA	NA	NA	37996705
GENERATED ON :03-10-2025 NSDL : 30-09-2025 CDSL :30-09-2025																									



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

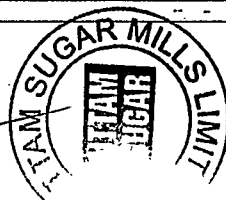
	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Encumbrances		Number of Shares held in	Shares held in		
										No of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			No. (a)	As a % of total Shares held(b)
										Class eg: X	Class eg: Y	Total																
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) = (V)+(VI)+(VII)	(IX) As a % of (A+B+C2)	(X)				(XI)	(XII)=(VIII+XI)	(XIII)=(VII)+(XI) As a % of (A+B+C2)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)=(XIV+XV+XVI)	(XIX)		
1	Indian																											
(a)	Individuals / Hindu Undivided Family			12	5277439	0	0	5277439	13.8377	5277439	0	5277439	13.8377	0	5277439	13.8377	0	0	0	0.0000						5277439		
	Raj Kumar Adlakha	Promoters	AJZPK7896C	1	2134610	0	0	2134610	5.5971	2134610	0	2134610	5.5971	0	2134610	5.5971	0	0	0	0.0000						2134610		
	Ranjan Adlakha	Promoters	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	1492550	3.9135	0	0	0	0.0000						1492550		
	Shomna Adlakha	Promoter Group	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	870410	2.2823	0	0	0	0.0000						870410		
	Ranjana Chopra	Promoter Group	AAFP2296R	1	375601	0	0	375601	0.9848	375601	0	375601	0.9848	0	375601	0.9848	0	0	0	0.0000						375601		
	Rajni Babbar	Promoter Group	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	139910	0.3669	0	0	0	0.0000						139910		
	Sunayna Sunna Adlakha	Promoter Group	BQJPA0659P	1	114856	0	0	114856	0.3012	114856	0	114856	0.3012	0	114856	0.3012	0	0	0	0.0000						114856		
	Rajan Adlakha	Promoters	ADEPA1936C	1	78088	0	0	78088	0.2048	78088	0	78088	0.2048	0	78088	0.2048	0	0	0	0.0000						78088		
	Shanta	Promoter Group	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	60000	0.1573	0	0	0	0.0000						60000		
	Jai Adlakha	Promoter Group	AXUPA5278K	1	4200	0	0	4200	0.011	4200	0	4200	0.011	0	4200	0.011	0	0	0	0.0000						4200		
	Raj Kumar Adlakha Huf	Promoter Group	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	4104	0.0108	0	0	0	0.0000						4104		
	Balram Adlakha	Promoter Group	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	3100	0.0081	0	0	0	0.0000						3100		
	Sonia Adlakha	Promoter Group	ACBPA8837E	1	10	0	0	10	0	10	0	10	0	0	10	0	0	0	0.0000						10			
	Bharat Adlakha	Promoter Group	AKPPA0317B	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
	Salcesha Adlakha	Promoter Group	AKPPA4439G	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(b)	Central Government / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(c)	Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(d)	Any Other (Specify)			6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	23093114	60.5513	0	0	0	0.0000						23093114		
Z	Bodies Corporate			6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	23093114	60.5513	0	0	0	0.0000						23093114		
	Uttam Adlakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	16301224	42.7426	0	0	0	0.0000						16301224		
	Lipi Bolders Private Limited	Promoters	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	3515000	9.2165	0	0	0	0.0000						3515000		
	Uttam Industrial Engineering Private Limited	Promoters	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	2750000	7.2106	0	0	0	0.0000						2750000		
	New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	380650	0.9981	0	0	0	0.0000						380650		
	Shubham Sugars Limited	Promoter Group	AAIC53936L	1	145240	0	0	145240	0.3808	145240	0	145240	0.3808	0	145240	0.3808	0	0	0	0.0000						145240		
	Uttam Sucrotech Limited	Promoters	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0	1000	0.0026	0	1000	0.0026	0	0	0	0.0000						1000		
	Sub Total (A)(1)			18	28370553	0	0	28370553	74.389	28370553	0	28370553	74.389	0	28370553	74.389	0	0	0	0.0000						28370553		
2	Foreign																											
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(d)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
(e)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
	Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0000						0			
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			18	28370553	0	0	28370553	74.389	28370553	0	28370553	74.389	0	28370553	74.389	0	0	0	0.0000						28370553		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

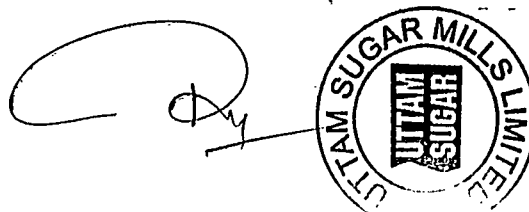


Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Number of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (Including warrants, ESOP, Convertible Securities	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)					
									Class eg: X	Class eg: Y	Total																		
																									Sub-category(I)		Sub-category(II)	Sub-category(III)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII+X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+XV+XVI)	(XVIII)	(XIX)			
1	Institutions (Domestic)																												
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(d)	Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(e)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(g)	Asset Reconstruction Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(i)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(j)	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(k)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
2	Institutions (Foreign)																												
(a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(d)	Foreign Portfolio Investors Category I		5	25190	0	0	25190	0.066	25190	0	25190	0.066	0	25190	0.066	0	0	NA	NA	NA	NA	NA	NA	NA	NA	25190	0	0	0
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(f)	Overseas Depositories(holding DRs)																												
(g)	(balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
(g)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	NA	NA	0			
	Sub Total (B)(2)		5	25190	0	0	25190	0.066	25190	0	25190	0.066	0	25190	0.066	0	0	NA	NA	NA	NA	NA	NA	NA	NA	25190	0	0	0

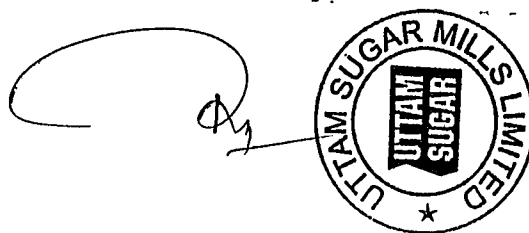


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Uttam Sugar Mills Limited																								
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																								
Category & Name of the shareholders	PAN	Nos. of shareh olders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyi ng Deposito ry Receipts	Total nos. shares held	Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged	Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in demateri alised form	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)		As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total														
(i)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(IX)	(IX)			(X)	(XI)=(VII)+(X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)=(XIV+XV +XVI)	(XVIII)	
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	0	
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	0	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	NA	NA	NA	NA	0	
Note:																								
(1) PAN would not be displayed on website of Stock Exchange(s).																								
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares																								
(3) W.r.t. the Information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available																								
GENERATED ON :03-10-2025 NSDL : 30-09-2025 CDSL :30-09-2025																								



Uttam Sugar Mills Limited												
Table V - Significant Beneficial Owners												
Sr. No	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect*: (iii)					Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	5.59	5.59	5.59	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.38	0.38	0.38	No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000



Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.52
As on the end of previous 1st quarter	100.00	0.54
As on the end of previous 2nd quarter	100.00	0.73
As on the end of previous 3rd quarter	100.00	0.57
As on the end of previous 4th quarter	100.00	0.60

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

