

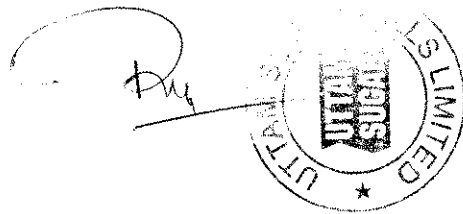
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Uttam Sugar Mills Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 532729	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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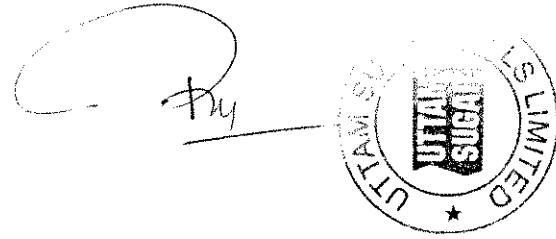


Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	18	27816363	0	0	27816363	72.9359	27816363	0	27816363	72.9359	0	72.9359	0	0.0000	0	0.0000	27816363
(B)	Public	23831	10321757	0	0	10321757	27.0641	10321757	0	10321757	27.0641	0	27.0641	0	0.0000	NA	NA	10179415
(C)	Non Promoter - Non Public														0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	23849	38138120	0	0	38138120	100.0000	38138120	0	38138120	100.0000	0	100.0000	0	0.0000	0	0.0000	37995778

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Uttam Sugar Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
										No. of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
										Class eg: X	Class eg: Y	Total							
	(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) =	(XII)	(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family			12	4798249	0	0	4798249	12.5812	4798249	0	4798249	12.5812	0	0.0000	0	0.0000	4798249	
	Raj Kumar Adlakha	Promoters	AJZPK7896C	1	1624610	0	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	0	0.0000	1624610	
	Ranjan Adlakha	Promoters	AAEPAS800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	0	0.0000	1492550	
	Shomna Adlakha	Promoters	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0	0.0000	870410	
	Ranjana Chopra	Promoters	AAFP2296R	1	373301	0	0	373301	0.9788	373301	0	373301	0.9788	0	0.0000	0	0.0000	373301	
	Rajni Babbar	Promoters	ACCPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0	0.0000	139910	
	Sunayna Sunna Adlakha	Promoters	BOJPA0659P	1	114856	0	0	114856	0.3017	114856	0	114856	0.3017	0	0.0000	0	0.0000	114856	
	Rajan Adlakha	Promoters	ADEPA1936C	1	111198	0	0	111198	0.2916	111198	0	111198	0.2916	0	0.0000	0	0.0000	111198	
	Shanta	Promoters	AMEPS8581J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0	0.0000	60000	
	Jai Adlakha	Promoters	AXUPAS278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0	0.0000	4200	
	Raj Kumar Adlakha Huf	Promoters	AAGHR4573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0	0.0000	4104	
	Balram Adlakha	Promoters	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0	0.0000	3100	
	Sonia Adlakha	Promoters	ACBPAB837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0	0.0000	10	
	Bharat Adlakha	Promoters	AKPPA0317B	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Saiesha Adlakha	Promoters	AKPPA4439G	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Any Other (Specify)			6	23018114	0	0	23018114	60.3546	23018114	0	23018114	60.3546	0	0.0000	0	0.0000	23018114	
	Bodies Corporate			6	23018114	0	0	23018114	60.3546	23018114	0	23018114	60.3546	0	0.0000	0	0.0000	23018114	
	Uttam Adlakha & Sons Holdings Private Limited	Promoter Group	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0	0.0000	16301224	
	Lipi Boilers Private Limited	Promoter Group	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	0	0.0000	3515000	
	Uttam Industrial Engineering Private Limited	Promoter Group	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	0	0.0000	2750000	
	New Castle Finance And Leasing Pvt Ltd	Promoter Group	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0	0.0000	380650	
	Shubham Sugars Limited	Promoter Group	AAICS3936L	1	70240	0	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	0	0.0000	70240	
	Uttam Sucrotech Limited	Promoter Group	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0	1000	0.0026	0	0.0000	0	0.0000	1000	
	Sub Total (A)(1)			18	27816363	0	0	27816363	72.9359	27816363	0	27816363	72.9359	0	0.0000	0	0.0000	27816363	
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			18	27816363	0	0	27816363	72.9359	27816363	0	27816363	72.9359	0	0.0000	0	0.0000	27816363	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

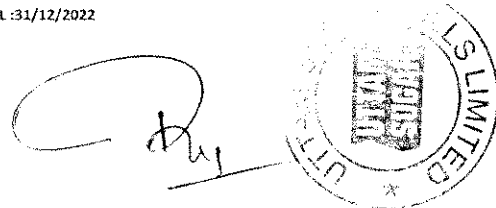
(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs.	22963	3678351	0	0	3678351	9.6448	3678351	0	3678351	9.6448	0	9.6448	0	0.0000	NA	NA	3672759	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs	32	4622613	0	0	4622613	12.1207	4622613	0	4622613	12.1207	0	12.1207	0	0.0000	NA	NA	4485863	0	0	0
	Anil Kumar Goel	AAIPG2552Q	1818000	0	0	1818000	4.7669	1818000	0	1818000	4.7669	0	4.7669	0	0.0000	NA	NA	1818000	0	0	0
	Seema Goel	AHAPG8C15A	890000	0	0	890000	2.3336	890000	0	890000	2.3336	0	2.3336	0	0.0000	NA	NA	890000	0	0	0
	Vogesh Chopra	ABGPC2316L	462300	0	0	462300	1.2122	462300	0	462300	1.2122	0	1.2122	0	0.0000	NA	NA	462300	0	0	0
(i)	Non Resident Indians (NRIs)	226	151911	0	0	151911	0.3983	151911	0	151911	0.3983	0	0.3983	0	0.0000	NA	NA	151911	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	0	0	0
(l)	Bodies Corporate	103	763812	0	0	763812	2.0028	763812	0	763812	2.0028	0	2.0028	0	0.0000	NA	NA	763812	0	0	0
	Vedica Services Private Limited	AACCV8939L	470000	0	0	470000	1.2324	470000	0	470000	1.2324	0	1.2324	0	0.0000	NA	NA	470000	0	0	0
(m)	Any Other (Specify)	493	588896	0	0	588896	1.5441	588896	0	588896	1.5441	0	1.5441	0	0.0000	NA	NA	588896	0	0	0
	Body Corp-Ltd Liability Partnership	11	5242	0	0	5242	0.0137	5242	0	5242	0.0137	0	0.0137	0	0.0000	NA	NA	5242	0	0	0
	Hindu Undivided Family	442	545943	0	0	545943	1.4315	545943	0	545943	1.4315	0	1.4315	0	0.0000	NA	NA	545943	0	0	0
	Clearing Member	40	37711	0	0	37711	0.0989	37711	0	37711	0.0989	0	0.0989	0	0.0000	NA	NA	37711	0	0	0
	Sub Total (B)(4)	23817	9805583	0	0	9805583	25.7107	9805583	0	9805583	25.7107	0	25.7107	0	0.0000	NA	NA	9663241	0	0	0
	Total Public Shareholding (B)=																				
	(B)(1)+(B)(2)+(B)(3)+b(4)	23831	10321757	0	0	10321757	27.0641	10321757	0	10321757	27.0641	0	27.0641	0	0.0000	NA	NA	10179415	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

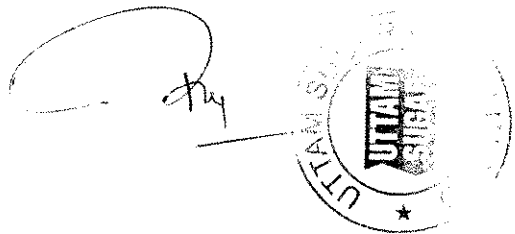
Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
 - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
 - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying	Shareholding, as a % assuming full conversion of convertible securities (including Warrants) as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi)=	(xii)		(xiii)		(xiv)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Uttam Sugar Mills Limited

Table V - Significant Beneficial Owners

Sr. No	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (iii)					Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Whether by Virtue of:					
							Shares	Voting Rights	Rights on Distributable Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	RAJ KUMAR ADLAKHA	AJZPK7896C	INDIAN	4.26	4.26	4.26	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	LIPI BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	Raj Kumar Adlakha Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AJZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAICS3936L	INDIAN	0.18	0.18	0.18	No	No	17-11-2000
2	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000



Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	1.71
As on the end of previous 1st quarter	100.00	1.44
As on the end of previous 2nd quarter	100.00	0.82
As on the end of previous 3rd quarter	100.00	0.65
As on the end of previous 4th quarter	100.00	0.35

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

