



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, 11th Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766 Email : gramrathnam_uttam@yahoo.com

September 11, 2017

**National Stock Exchange of India Ltd.
Listing Department**
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

**B.S.E. Limited
Listing Department**
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Dear Sirs,

Sub. : Intimation of Postal Ballot

With reference to our earlier intimation dt. 07.09.2017 regarding variation in the terms and conditions of Redeemable Preference shares, we are seeking consent of the holders of **6.50% Cumulative Redeemable Preference Shareholders** and **10% Cumulative Redeemable Preference Shares** of the company by way of Postal Ballot for the following Special resolution:-

- 1) **Special Resolution** for alteration in the terms & conditions of 6.50% Cumulative Redeemable Preference Shares.
- 2) **Special Resolution** for alteration in the terms & conditions of 10.00% Cumulative Redeemable Preference Shares.

We are sending herewith Notice of Postal Ballot, sent to all the Preference shareholders for obtaining their consent for the above variation.

You are requested to take on record the aforesaid information.

Thanking you.

Yours faithfully,
FOR UTTAM SUGAR MILLS LIMITED


(RAJESH GARG)
ADDL. GENERAL MANAGER - CORPORATE & LEGAL



ENCL :- AS ABOVE.