

UTTAM SUGAR MILLS LIMITED

[Corporate Identity Number (CIN) : L99999UR1993PLC032518]

Regd. Office: Village Libberheri, Tehsil Roorkee, District Haridwar, Uttarakhand - 247667

Tel.: 01332 - 229445, Fax : 01332 - 229194, website : www.uttamsugar.in, e-mail id : investorrelation@uttamsugar.in

POSTAL BALLOT FORM

[To be returned to the Scrutinizer appointed by the Company)

Serial No. _____

1.	Name (s) of Preference Shareholder(s) (including joint-holders, if any). (IN BLOCK LETTERS)	
2.	Registered Address of the Sole / First named Preference Shareholder	
3.	Registered Folio No.	_____ 6.50% Red. Pref. Shares _____ 10.00% Red. Pref. Shares
4.	No. of Preference Shares held	

5. I/We hereby exercise my/our vote in respect of the **SPECIAL RESOLUTIONS** to be passed through Postal Ballot for the business stated in the Notice of the Company dated Thursday 07th September, 2017 by conveying/sending my/our assent (FOR) or dissent (AGAINST) to the said Special Resolutions by Placing tick (✓) mark in the appropriate box below :

Item No.	Description	No. of Pref. Shares held	I/We assent to the Special Resolution (FOR)	I/We dissent to the Special Resolution (AGAINST)
1.	Item No. 1 Special Resolution under Section 48 of the Companies Act, 2013 for change in the existing terms and conditions of 6.50% Cumulative Redeemable Preference Shares, as per text furnished under Item No. 1			
2.	Item No. 2 Special Resolution under Section 48 of the Companies Act, 2013 for change in the existing terms and conditions of 10.00% Cumulative Redeemable Preference Shares, as per text furnished under Item No. 2			

Place :

Date :

(Signature of the Preference Shareholder)

E-mail: _____ Tel./Mobile

No. _____

Note :

1. Please read the instructions/notes carefully before exercising your vote.
2. Last date for receipt of Postal Ballot Forms by Scrutinizer is Monday, 09th October, 2017.

NOTES / INSTRUCTIONS

1. A Preference Shareholder desiring to exercise vote by postal ballot may complete this Postal Ballot Form and send it to the Scrutinizer in the enclosed self addressed envelope. Postage will be borne and paid by the Company. However, envelopes containing postal ballot form if deposited in person or sent by courier at the expenses of the Registered Preference Shareholder will also be accepted.
2. In respect of Item No. 1 the holders of 6.50% Cumulative Redeemable Preference Shares are entitled to cast their vote. In respect of Item No. 2 the holders of 10.00% Cumulative Redeemable Preference Shares are entitled to cast their vote
3. The self addressed envelope bears the name and postal Address of Scrutinizer appointed by the Board of Directors of the company.
4. The form should be completed and signed by the Preference Shareholder. In case of joint holding, this form should be completed and signed (as per the specimen signature registered with the Company) by the first named Preference shareholder and in his absence, by the next named Preference Shareholder. Unsigned Postal Ballot Forms will be rejected.
5. Duly completed and signed Postal Ballot Forms should be forwarded to the Scrutinizer i.e. Mr. Naveen Kumar Rastogi (CP No. 3785), M/s N. K. Rastogi & Associates, Company Secretaries, 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi – 110092 (email-id : naveen@nkrassociate.com) appointed by the Company so as to reach the Scrutinizer not later than the close of working hours on or before (6:00 p.m.) on Monday, the 09th day of October, 2017. Postal Ballot Forms received after this date will be strictly treated as if the reply from such shareholder(s) has not been received.
6. In case of Preference shares held by companies, trusts, societies etc., the duly completed Postal Ballot Form should be accompanied by a certified true copy of Board Resolution / Authority.
7. Voting rights shall be reckoned on the paid up value of the Preference shares registered in the name of the Preference Shareholders as on 07th September, 2017.
8. Preference Shareholders are requested not to send any other paper along with the Postal Ballot Form in the enclosed self-addressed postage prepaid envelope as all such envelopes will be sent to the Scrutinizer and any extraneous paper found in such envelope would be destroyed by the Scrutinizer.
9. The votes should be cast either in favour or against by putting the tick (✓) Mark in the column provided for assent or dissent. Postal Ballot Form bearing (✓) in both the column will render the form invalid. The assent or dissent received in any other form shall not be considered valid.
10. Unsigned, incomplete or incorrectly ticked Postal Ballot Forms shall be rejected.
11. The Notice of the Postal Ballot and Ballot Form is also available on the website of the Company i.e. www.uttamsugar.in.
12. The Scrutinizer's decision on the validity of the Postal Ballot will be final and binding.
13. The Scrutinizer will submit his final report as soon as possible after the last date of receipt of postal ballot.
14. Any query in relation to the resolutions proposed to be passed by Postal Ballot or request for issuance of Duplicate Postal Ballot Form may be addressed to Mr. Gopalaiyer Ramarathnam, Chief – Legal and Corporate Affairs & Company Secretary, A-2E, IIIrd Floor, CMA Tower, Sector-24, Noida (U.P.) or e-mail: at investorrelation@uttamsugar.in.